

Exhibit 99.2

# MARIADB INVESTOR PRESENTATION

February 1, 2022



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**Participants in Solicitation.** MariaDB, Angel Pond and their respective directors and executive officers may be deemed to be participants in the solicitation of proxies from Angel Pond's shareholders in connection with one or more of the Proposed Transactions, including the Proposed Business Combination. Information about Angel Pond's directors and executive officers and their ownership of Angel Pond's securities is set forth in Angel Pond's final prospectus filed with the SEC on May 19, 2021. Additional information regarding the interests of those persons and other persons who may be deemed participants in the Proposed Business Combination may be obtained by reading the combined registration statement and proxy statement regarding the Proposed Business Combination, if and when it becomes available. You may obtain free copies of these documents as described in the preceding paragraph.

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# TODAY'S PRESENTERS

MariaDB

Angel Pond Holdings



**Michael Howard**

*Chief Executive Officer*

ORACLE



OTTENBAY TECHNOLOGIES

INGRIAN



**Theodore T. Wang**

*Co-Founder, Chairman and CEO*



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## SPONSOR VALUE CREATION STRATEGY



### Revenue Growth Acceleration

- Leverage proven operational experience in the technology sector
- Existing customers: deepen penetration within 600+ customers<sup>1</sup>
- New logos:
  - Sales force investments
  - Channel partnerships
  - Sponsor relationships and networks, including Asia



### Capital Markets

- Extensive understanding of capital markets
- Opportunity to access capital for growth in large addressable market
- Public market currency to pursue potential tuck-ins



### Public Market Experience

- Investor communication as a business strategy
- Proper positioning:
  - Transparency
  - Focus on long-term growth and KPIs

(1) As of 12/31/2021



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## TRANSACTION CADENCE

- \$104mm equity bridge prior to the closing of the SPAC merger transaction
  - Closed on January 31, 2022
- Angel Pond Holdings Corporation (NYSE: POND) and MariaDB signed a business combination agreement on January 31, 2022
  - Targeting a closing in 2<sup>nd</sup> half of FY 2022<sup>1</sup>
  - Subject to shareholder approvals
  - Post-merger enterprise value of \$672.1mm based on 14.2x FY 2022E revenue of ~\$47.4mm
  - Existing shareholders at the time of the de-SPAC transaction closing are expected to retain ~64% of the pro forma equity

Note: Assumes USD:EUR conversion of 1.15:1.00; FYE is September 30<sup>th</sup>  
(1) Subject to regulatory approvals and other customary conditions



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# TRANSACTION SUMMARY

## Sources and Uses

Sources (\$)	
Cash Held in SPAC Trust <sup>1</sup>	\$265.0
Equity Bridge Proceeds	104.0
PIPE Proceeds	18.2
<b>Total Sources</b>	<b>\$387.2</b>
Uses (\$)	
Debt Repayment	\$21.6
Cash to MariaDB Balance Sheet	316.7
Transaction Fees & Expenses	48.9
<b>Total Uses</b>	<b>\$387.2</b>

## Pro Forma Valuation

(\$mm other than share price)		Transaction
Share Price at Merger		\$10.00
PF Shares Outstanding (mm) <sup>2,3</sup>		97.4
<b>Equity value</b>		<b>\$973.6</b>
Debt Outstanding <sup>4</sup>		\$17.3
Less: Cash on MariaDB Balance Sheet <sup>5</sup>		(318.8)
<b>Enterprise Value</b>		<b>\$672.1</b>
<b>FY 2022E Revenue</b>	<b>\$47.4</b>	<b>Fiscal Year Ends September</b>
<b>Implied EV / FY 2022E Revenue</b>	<b>14.2x</b>	

Note: Assumes USD:EUR conversion of 1.15:1.00

(1) Assumes 0% redemption by Angel Pond stockholders.

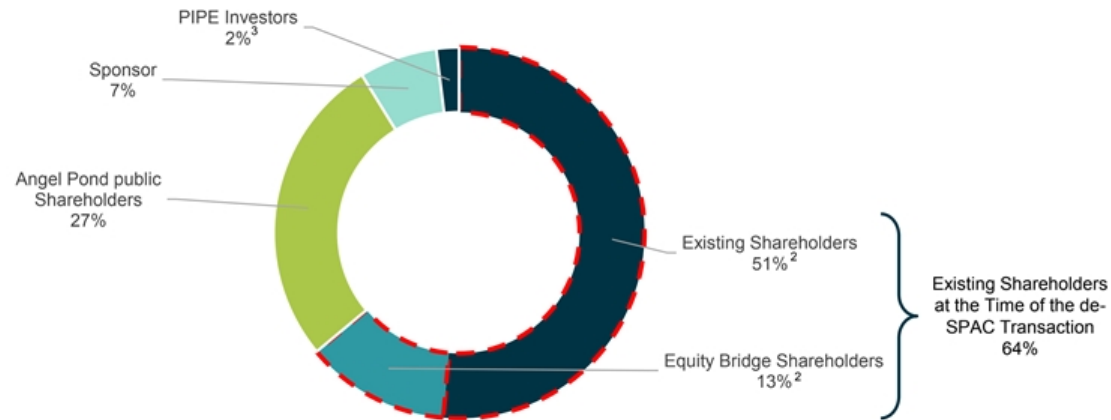
(2) Reflects 50.0mm shares (incl. vested options and vested warrants) held by existing shareholders, 12.3mm shares held by equity bridge investors, 26.6mm shares held by Angel Pond public shareholders, 6.6mm shares held by the sponsor and 1.9mm shares held by PIPE investors; assumes a 0% redemption by Angel Pond stockholders; excludes warrants.

(3) The PF Shares Outstanding have been revised since the date the investor presentation was made available to reflect a \$18.2mm PIPE investment (versus \$50mm the prior draft) issued at \$9.50 per share. The result was a 3.4mm decrease in PF Shares Outstanding.

(4) Assumes EIB Loan (Tranche 2) of €15.0mm remains outstanding.

(5) Represents cash balance as of 11/1/2021, plus cash to MariaDB balance sheet in the transaction.

# POST TRANSACTION OWNERSHIP<sup>1</sup>



(1) Reflects 62.3mm shares held by existing shareholders at the time of the de-SPAC transaction (including 50.0mm shares (incl. vested options and vested warrants)) held by existing shareholders prior to the equity bridge and PIPE investments and 12.3mm shares held by equity bridge investors), 26.6mm shares held by Angel Pond public shareholders, 6.6mm shares held by the sponsor and 1.9mm shares held by PIPE investors; assumes a 0% redemption by Angel Pond stockholders; excludes warrants.  
 (2) Certain of the existing shareholders are also expected to be equity bridge investors.  
 (3) PIPE Investors ownership has been revised since the date the investor presentation was made available to reflect a \$18.2mm PIPE investment (versus \$50mm the prior draft) issued at \$9.50 per share. The result was a 3.4mm decrease in PF Shares Outstanding

# COMPANY HIGHLIGHTS



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# VIDEO



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**We Build the Database For All.  
Any Workload. Any Cloud.  
Any Scale.**



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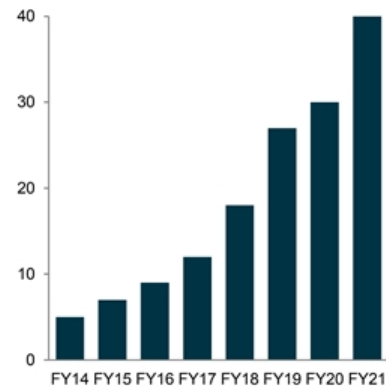
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# MARIADB PROFILE

## Our Investors



## FY2021 ARR \$40mm



## Distinctions & Awards

World class relational database engineering team, including the original core MySQL team

195k+ Open Source contributions, the highest number in the industry

Voted database of the year 2013 – 2020, LinuxQuestions.org

New Cloud Offering MariaDB SkySQL:

- 20 Coolest Cloud Software Companies Of The 2021 Cloud 100, CRN
- 2021 Technology of the Year Award winners, InfoWorld
- Best Cloud Database, DBTA 2021 Reader's Choice Award
- Google Cloud 2021 Customer Award

Note: Assumes USD:EUR conversion of 1.15:1.00; FYE is September 30th

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## INVESTMENT HIGHLIGHTS

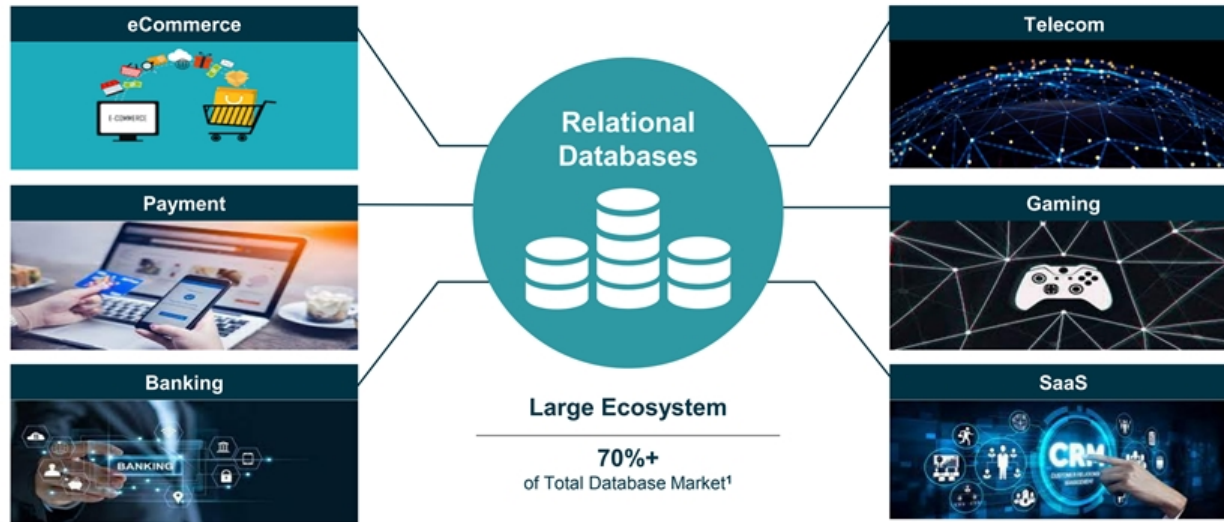
- ✓ Attractive Industry Tailwinds with Large TAM
- ✓ Leading Relational Database Brand for Transactions and Analytics with Billions of Downloads
- ✓ At the Nexus of Open Source and Cloud
- ✓ Thriving Open Source Community Drives Viral Adoption
- ✓ Broad Platform for Monetization: Proprietary Enterprise Features and Cloud DB-as-a-Service (Hybrid and Multi-Cloud)
- ✓ Diversified and Sticky Blue-Chip Customer Base with Proven Expansion
- ✓ Multiple Vectors for Growth Acceleration



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# RELATIONAL DATABASES RUN THE DATA-DRIVEN WORLD

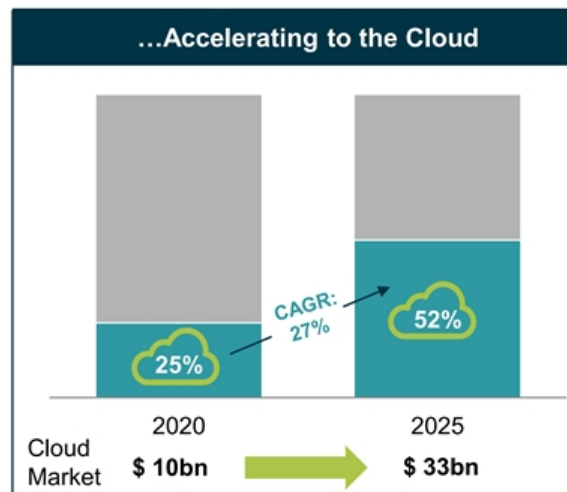
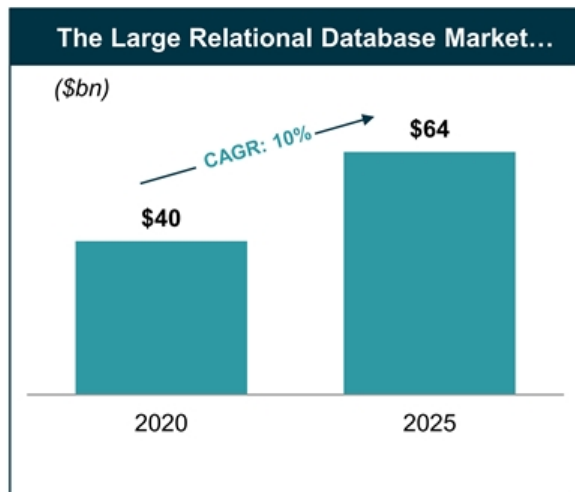


(1) Source: IDC, "Worldwide Database Management Systems Software Forecast, 2021-2025", #US48224421, September 2021



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## A LARGE MARKET WITH SIGNIFICANT “CLOUDWINDS”



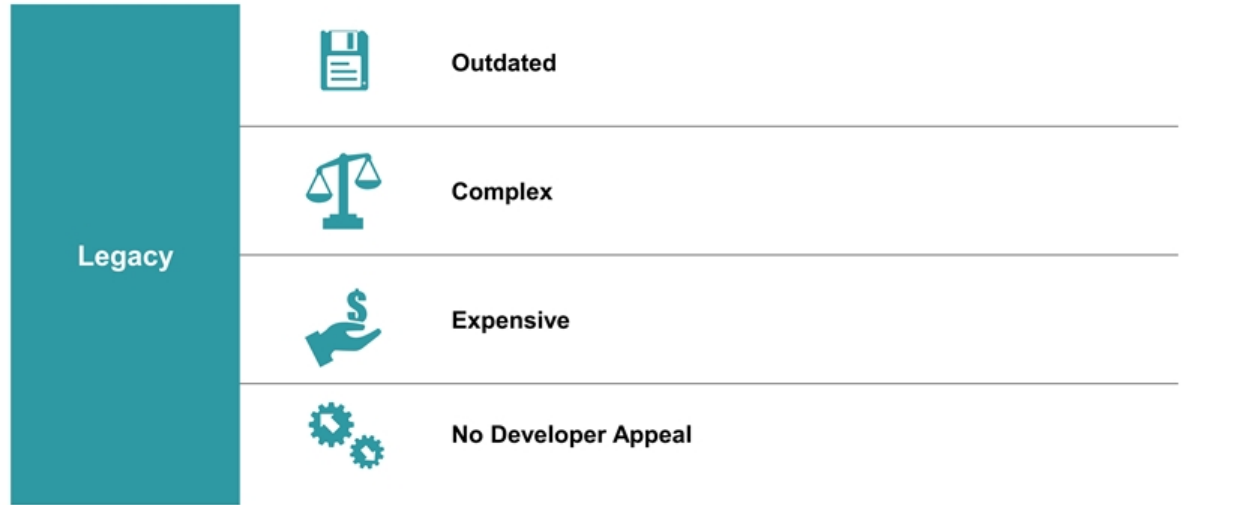
Source: IDC, "Worldwide Database Management Systems Software Market Shares, 2020: The Enterprise Journey to the Cloud", #US48179521, August 2021



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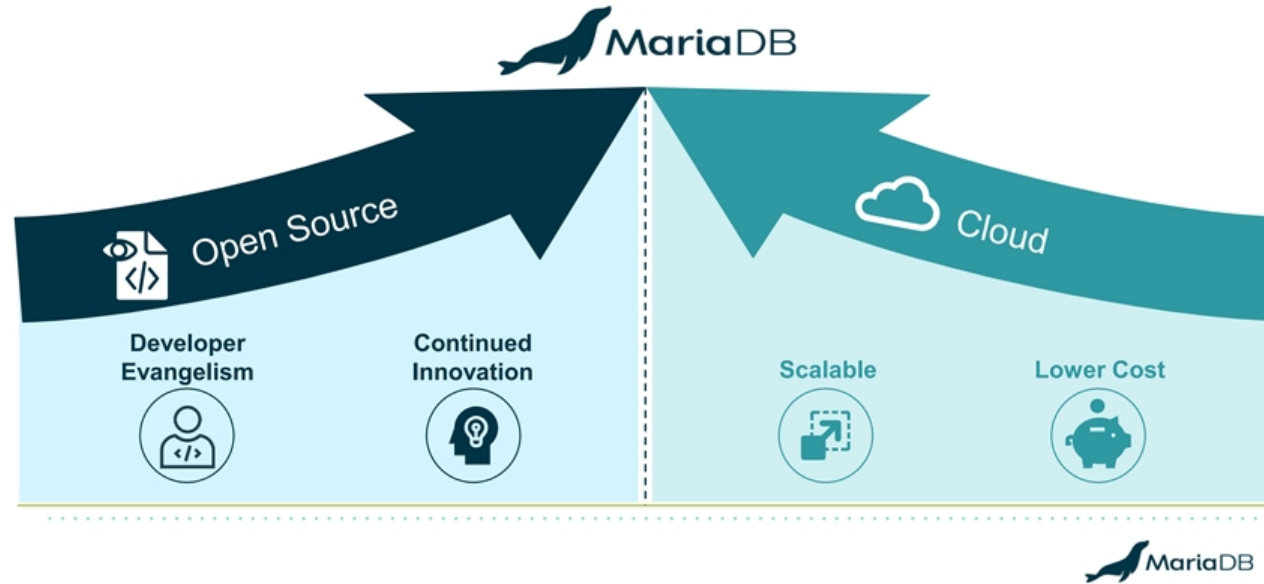
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## EXISTING SOLUTIONS ARE RIPE FOR DISRUPTION



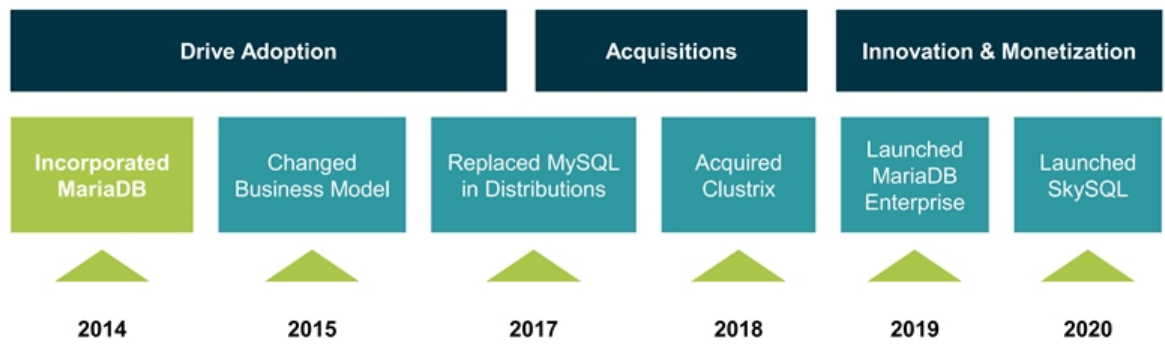
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# MARIADB: AT THE NEXUS OF OPEN SOURCE AND CLOUD



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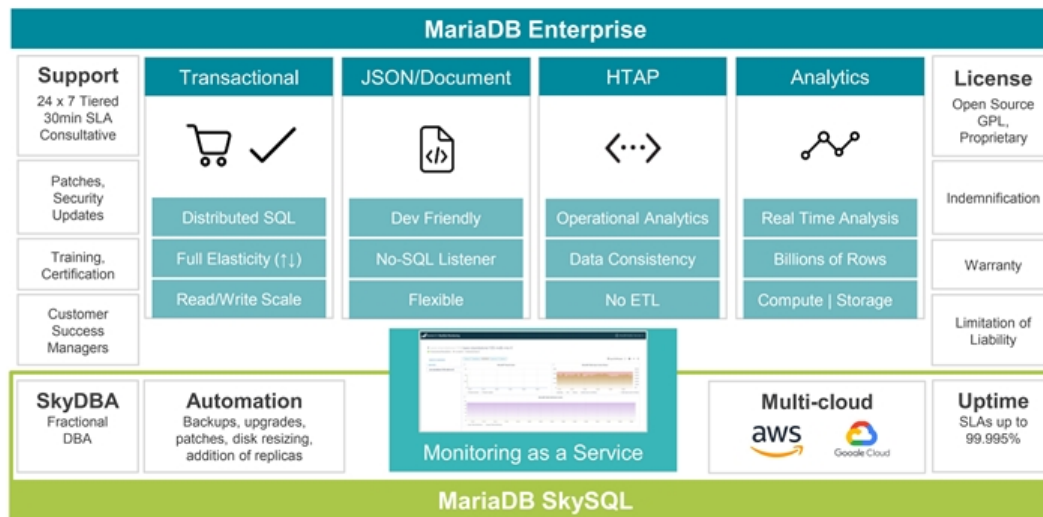
# ESTABLISHED ALL THE KEY ELEMENTS OF SUCCESS



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# THE COMPLETE DATABASE PLATFORM



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## PRODUCT PORTFOLIO

MariaDB  
Enterprise

### MariaDB Enterprise Platform for Transactions and Analytics

- Enterprise-only features, including MariaDB Enterprise Server, Distributed SQL product Xpand
- Annual subscription pricing based on vCPU or node
- Full 24x7 support, not only break-fix, but consultative (how-to)
- Expanded levels of support (RDBA/EA)

SkySQL

### Cloud Offering (based on MariaDB Enterprise Platform)

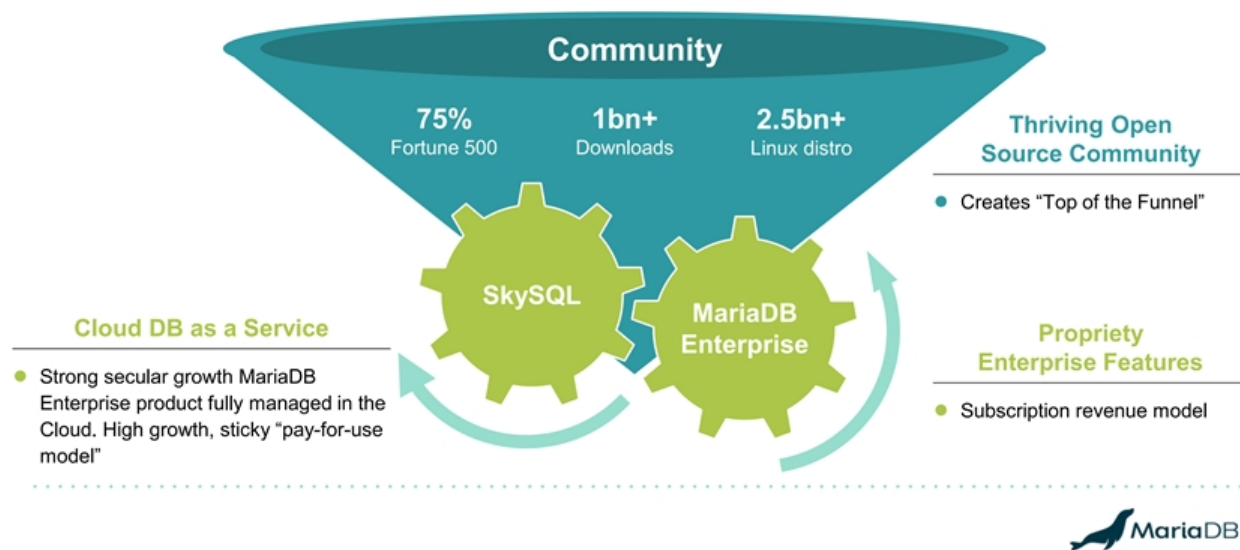
- SkySQL is a cloud database fully managed and maintained by MariaDB
- Engineered for multi-cloud support, can also manage on-prem databases
- Pay-as-you-go pricing with discount for annual and multi-year commitments
- SkyDBA offering of "fractional" Database Administrators (DBAs)

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# HIGHLY EFFICIENT BUSINESS MODEL



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## OUR COMPETITIVE ADVANTAGE



- Vibrant community
- Ubiquitous



- Massive scale and high availability
- Full elasticity



- For independence and uptime
- Hybrid support (on-prem/public cloud)



- Up to 90% savings
- Fully managed / automated in the cloud with expert support

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# HIGH ROI – RAPID TIME TO VALUE

Customers save up to 90% of their operational database cost

## 3 Year Total Cost of Ownership



**For one node (2 sockets, 12 core each)**

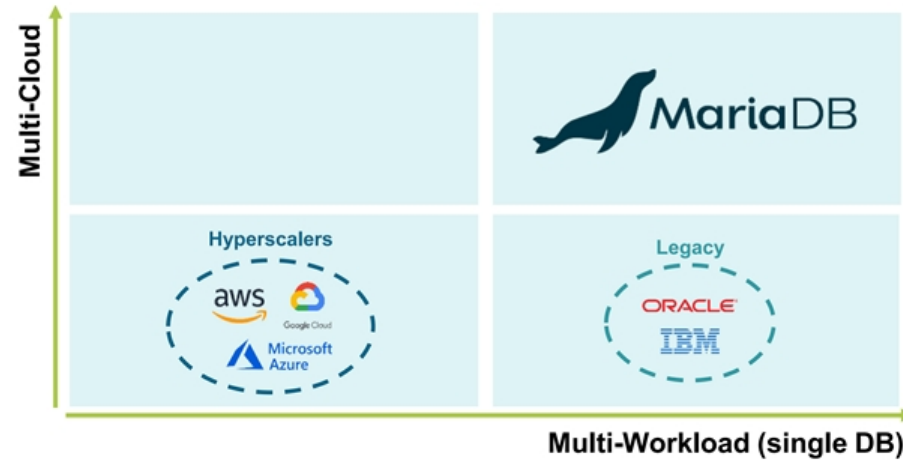
- Oracle costs approximately **33x** more
- Organizations can save close to **\$1 million**

Company analysis based on: [Oracle Pricelist](#), Oracle [Processor Definition](#), MariaDB Enterprise node pricing of \$9,600 per year






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# COMPETITIVE LANDSCAPE



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## SOURCES OF OPPORTUNITY

Customer Examples	Where Customers Come From	Reasons for Migrating
	<b>Open Source</b> <ul style="list-style-type: none"> <li>• MariaDB Community</li> <li>• Oracle MySQL</li> <li>• Postgres</li> </ul>	<ul style="list-style-type: none"> <li>• Support &amp; HA</li> <li>• Next Generation</li> <li>• OLTP &amp; OLAP Scale</li> </ul>
	<b>Legacy</b> <ul style="list-style-type: none"> <li>• Oracle Enterprise</li> <li>• Sybase</li> <li>• IBM db2</li> <li>• MS SQL Server</li> </ul>	<ul style="list-style-type: none"> <li>• Cost</li> <li>• Complexity</li> <li>• EOL</li> <li>• Proprietary</li> </ul>
	<b>Cloud</b> <ul style="list-style-type: none"> <li>• Aurora</li> <li>• Cloud SQL</li> <li>• MariaDB RDS, Rackspace</li> </ul>	<ul style="list-style-type: none"> <li>• Cost &amp; Downtime</li> <li>• OLTP &amp; OLAP Scale</li> <li>• Support &amp; HA</li> </ul>

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# STICKY BLUE-CHIP CUSTOMER BASE

600+ Customers<sup>1</sup>



(1) As of 12/31/2021

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# MARIADB ENTERPRISE USE CASES



 **DBS**

- Leaving Oracle Enterprise and IBM db2
- Transactional & analytical database usage
- \$4.1mm net savings, reduced downtime
- Competition: Legacy



**Leading US Telecommunications Provider**

- Global management of Samsung and CASA Femtocell devices for cell area coverage extension
- Leaving MySQL and legacy databases
- Transactional database
- Competition: Open source alternatives

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## SKYSQL USE CASES



### Fortune 500 Financial Services Company

- Management of more than \$2 trillion in assets
- Leaving mainframe for Xpand
- Transactional database
- Competition: Postgres, IBM db2



### Telefonica O<sub>2</sub>

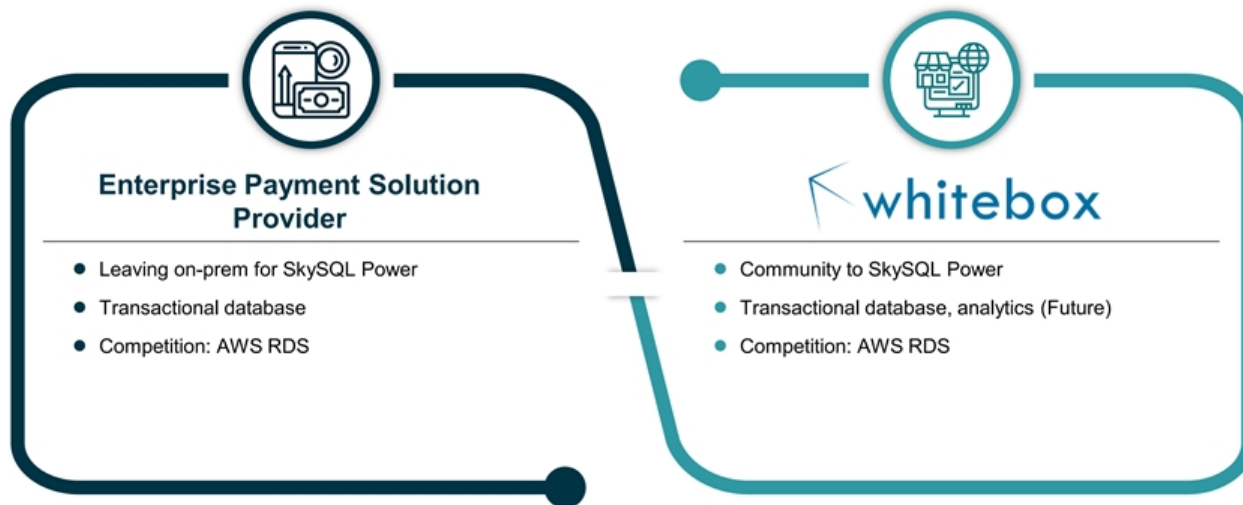
- Management of all UK wi-fi access points
- MariaDB lift and shift to SkySQL Power
- Transactional database
- Competition: Google Cloud SQL



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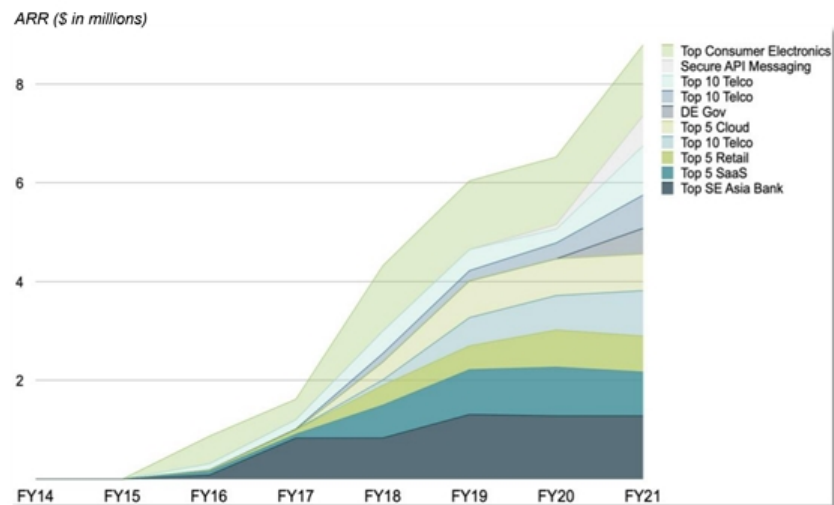
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## SKYSQL MID-MARKET USE CASES



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# CONTINUED EXPANSION ACROSS COHORTS



ARR Expansion for Customers > \$500k ARR (at FY End)



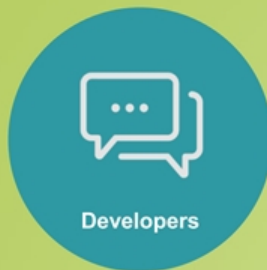
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## GO-TO-MARKET FOCUS



Frictionless

Leverage SkySQL  
to monetize Open  
Source users



Developers

Expand Developer following  
by evangelizing new  
features (NoSQL, migration  
tools, compatibility)



Cloud  
Expansion

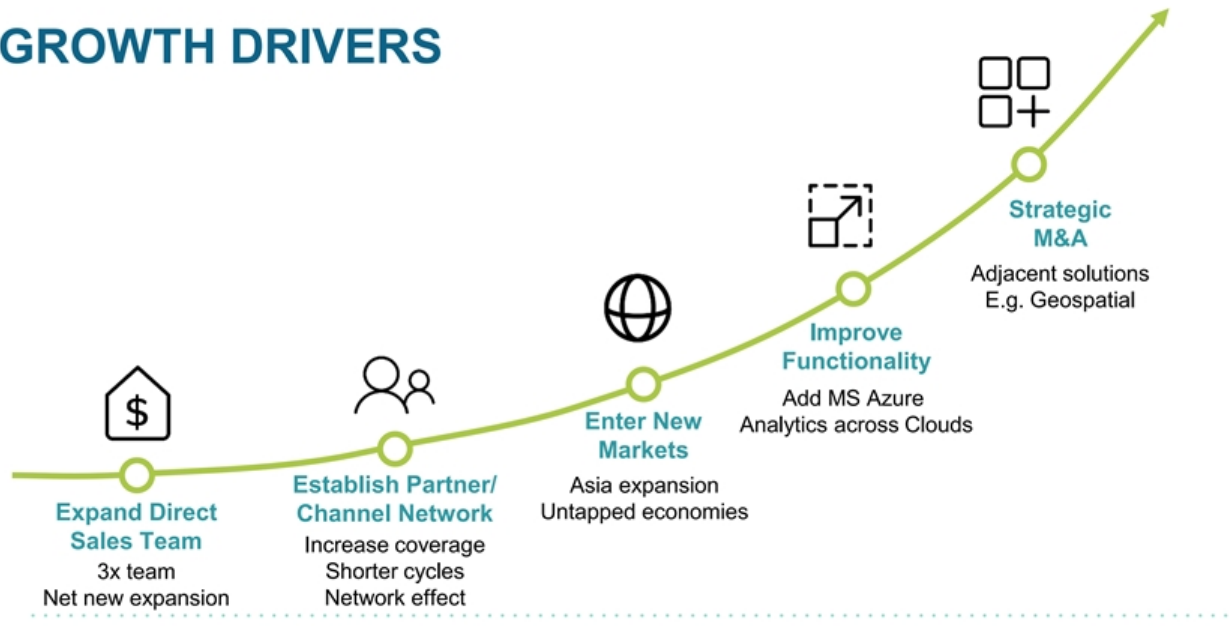
Add regional clouds  
and adjacent offerings  
like geo-spatial Data  
as a Service



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# GROWTH DRIVERS



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# EXPERIENCED LEADERSHIP TEAM



**Michael Howard**  
Chief Executive Officer

ORACLE



OUTERBAY TECHNOLOGIES



**Amir Ameri**  
Chief Financial Officer



**Jon Bakke**  
Chief Revenue Officer

ORACLE



**Franz Aman**  
Chief Marketing Officer



**Jags Ramnarayan**  
Chief Product Officer

vmware

Pivotal



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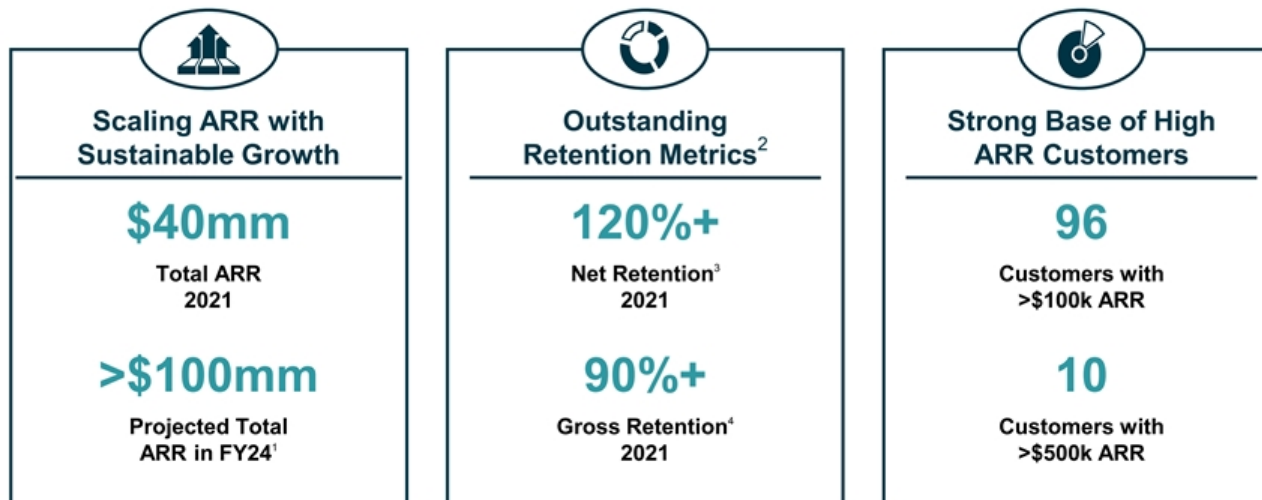
# FINANCIAL HIGHLIGHTS



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## FINANCIAL HIGHLIGHTS



Note: Assumes USD:EUR conversion of 1.15:1.00; FYE is September 30<sup>th</sup>

(1) Based on forecast assumptions described on the Forecast Assumptions and Glossary page.

(2) Includes MariaDB Enterprise and SkySQL products; excludes Community product due to MariaDB's primary commercial focus on the enterprise oriented MariaDB Enterprise and SkySQL products

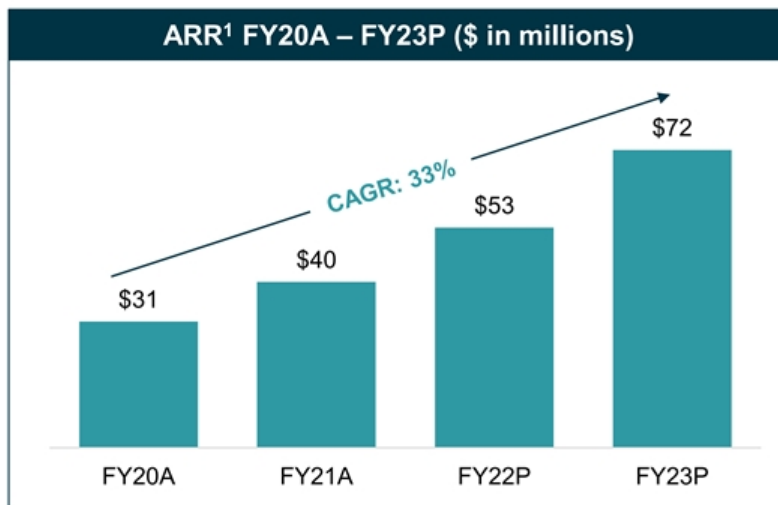
(3) Calculated as 1 + (Net Churn / Beginning Period ARR); Net Churn equal to Gross Churn plus Expansion.

(4) Calculated as 1 + (Gross Churn / Beginning Period ARR).

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## ARR GROWTH



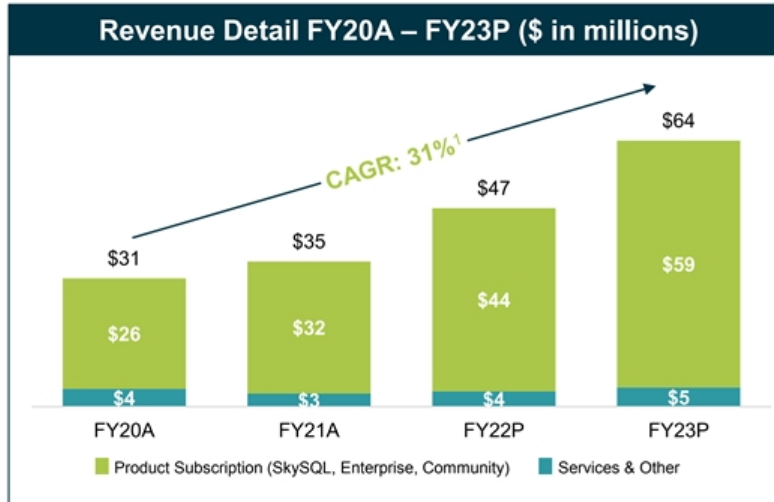
Total ARR is expected to achieve a 33% CAGR for FY20A-FY23P driven by the following:

- SkySQL and MariaDB Enterprise achieved ARR growth of 250% and 46%, respectively, in FY21A
- On a combined basis MariaDB Enterprise and SkySQL ARR are expected to grow ~54% in FY22, and ~2.3x by FY23

Note: Assumes USD:EUR conversion of 1.15:1.00  
 Note: FYE is September 30th  
 (1) ARR in the chart includes SkySQL, MariaDB Enterprise and Community Subscription  
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# REVENUE GROWTH



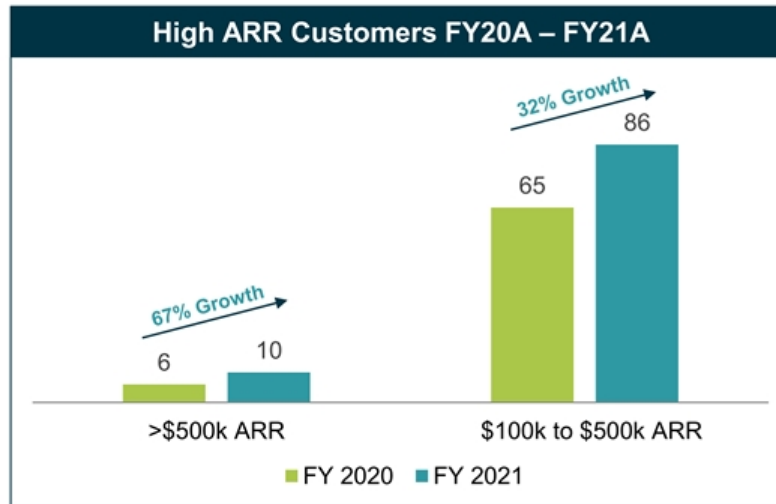
- FY21A Product Subscription Revenue is expected to grow ~39% in FY22, and ~1.9x by FY23
- Services contribute ~10% of revenue, they are revenue enablers not revenue drivers

Note: Assumes USD:EUR conversion of 1.15:1.00  
 Note: FYE is September 30<sup>th</sup>  
 (1) Represents FY20-FY23 CAGR for Product Subscription (excludes Services & Other).

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## GROWTH OF HIGH ARR CUSTOMERS



- 66% increase in customers above \$500k ARR from FY20 to FY21
- 32% increase in customers above \$100k and below \$500k ARR from FY20 to FY21
- Key drivers are product maturity and market fit, sales maturity and a proven expansion sales practice



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## INCOME STATEMENT DETAIL

(\$ in millions)

	FY20A	FY21A	FY22P	FY23P
<b>Total ARR</b>	<b>\$30.6</b>	<b>\$40.3</b>	<b>\$53.4</b>	<b>\$72.3</b>
<i>Growth %</i>	18%	31%	33%	35%
<b>Revenue:</b>				
Product Subscription	\$26.4	\$31.5	\$43.7	\$58.9
Services & Other	4.3	3.2	3.7	4.6
<b>Total Revenue</b>	<b>\$30.7</b>	<b>\$34.7</b>	<b>\$47.4</b>	<b>\$63.5</b>
<i>Growth %</i>	18%	13%	37%	34%
<b>Gross Profit</b>	<b>\$22.4</b>	<b>\$25.4</b>	<b>\$34.1</b>	<b>\$44.4</b>
<i>Gross Margin %</i>	73%	73%	72%	70%
Sales & Marketing	\$18.3	\$18.1	\$30.2	\$39.2
Engineering	15.9	24.8	37.2	39.2
Other G&A	8.6	9.0	9.9	10.7
<b>Total Operating Expenses (Incl. D&amp;A)</b>	<b>\$42.8</b>	<b>\$52.0</b>	<b>\$77.3</b>	<b>\$89.1</b>
<i>Sales &amp; Marketing % of Revenue</i>	60%	52%	64%	62%
<i>Engineering % of Revenue</i>	52%	71%	78%	62%
<i>Other G&amp;A % of Revenue</i>	28%	26%	21%	17%
<b>Total Operating Expenses % of Revenue</b>	<b>140%</b>	<b>150%</b>	<b>163%</b>	<b>140%</b>
<b>Operating Income <sup>1</sup></b>	<b>(\$20.4)</b>	<b>(\$26.6)</b>	<b>(\$43.2)</b>	<b>(\$44.7)</b>

Note: Assumes USD:EUR conversion of 1.15:1.00

Note: FYE is September 30<sup>th</sup>

(1) Calculated as Gross Profit less Total Operating Expenses (Incl. Depreciation & Amortization).

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- Revenue closely tracks to ARR growth
- Meaningful reduction in operating expenses as a percent of revenue beginning in FY23 driven by sales and engineering efficiencies
- Temporary gross margin contraction while SkySQL gains scale before returning to normalized levels
- The Company projects >\$100mm of ARR beginning in FY24
- ARR Growth in the medium-term is projected to continue at a pace consistent with FY21-FY23



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# APPENDIX



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# FORECAST ASSUMPTIONS

## Presentation of Financials

- Financials are presented based on IFRS standards
- ARR vs. Recognized Revenue
  - ARR is a snapshot statistic at a given point in time
  - Revenue is a cumulative total of monthly recognized revenues during the year
  - Revenue contains time and material consulting revenue that is excluded from ARR
  - Recognized revenue is the month's earned revenue, which in case of subscription and support business is recognized ratably (i.e., the signed subscription & support contract value/contract period)
  - E.g., FY 21A cumulative revenue is lower than Sep-21A ARR, because recognized revenue is trailing twelve months, which were lower than the last month of the FY 21A ARR (the latter-based on contracts that exist as of Sep-21A) and because MDB's business is growing and is in an upward trajectory

## Forecast Assumptions

- The drivers behind Revenue and ARR forecast include:
  - Historical trends
  - Contract renewals
  - Churn
  - Expansion
  - Existing pipeline
  - Longer than annual period contracts locked-in
  - Internal sales attainment targets/goals/quotas
  - Specific business market/industry segment growth
  - Changes in the competitive environment
  - MariaDB's slice of the respective business market
  - Upside & downside analysis, along with realistic goal adjustments



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## GLOSSARY OF TERMS

Term	Definition
<b>Annual Recurring Revenue ("ARR")</b>	<ul style="list-style-type: none"> <li>The Company calculates ARR by taking the monthly recurring revenue ("MRR") multiplied by 12 months (annualized)</li> <li>MRR represents monthly revenue from customer subscription contracts and is calculated by taking the beginning of the month MRR, plus MRR gained from new customers for the month, plus MRR change from the upgrading and downgrading of business from existing customers for the month, plus MRR churn for the month</li> <li>MRR and ARR exclude revenue from non-fixed sum contract sources (e.g. time and material consulting services)</li> <li>Given the renewable nature of our business, we view ARR as an important indicator of our financial performance and operating results, and we believe it is a useful metric for internal planning and analysis. ARR does not have a standardized meaning and is therefore unlikely to be comparable to similarly titled measures presented by other companies. ARR should be viewed independently of revenue and is not intended to be combined with or to replace that item</li> </ul>
<b>Compounded Annual Growth Rate ("CAGR")</b>	<ul style="list-style-type: none"> <li>Average rate of growth over a period of time</li> </ul>
<b>Churn</b>	<ul style="list-style-type: none"> <li>Churn refers to a reduction of ARR that was present on day 1 of a fiscal period and DECREASES during the period</li> </ul>
<b>Logos</b>	<ul style="list-style-type: none"> <li>Logos refers to clients and new logos means new clients</li> </ul>
<b>Open Source</b>	<ul style="list-style-type: none"> <li>The company's open source software is code that is designed to be publicly accessible—anyone can see, modify, and distribute the code as they see fit</li> </ul>
<b>MM</b>	<ul style="list-style-type: none"> <li>Millions; generally referring to dollars or shares</li> </ul>
<b>TCO</b>	<ul style="list-style-type: none"> <li>Total Cost of Ownership, typically calculated over a timeframe, inclusive of license and support or a subscription including support</li> </ul>
<b>SQL</b>	<ul style="list-style-type: none"> <li>Structured Query Language, computer language to store, manipulate or access data in a relational database</li> </ul>
<b>RDBA / EA</b>	<ul style="list-style-type: none"> <li>Remote Database Administrator / Enterprise Architect</li> </ul>



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## RISK FACTORS SUMMARY

Investing in any of the Proposed Transactions relating to this presentation involves a high degree of risk. Below is a summary of certain factors that make an investment in any Proposed Transaction speculative and risky. Additional discussion of risks and uncertainties summarized in this risk factors summary, and other risks and uncertainties relevant to a transaction, should be reviewed as described in the "Disclaimers, Forward-Looking Statements and Cautionary Language" section of this presentation, as well as proxy statement/prospectus filed in connection with the Proposed Business Combination.

- MariaDB's limited operating history makes it difficult to predict our future results of operations.
- MariaDB has a history of losses and we may not achieve or maintain profitability in the future.
- MariaDB's financial projections rely in part on assumptions about customer demand based on ongoing relationships and indications from current and prospective customers, among other factors. Our failure to secure that projected business could have an adverse impact on our financial results and condition and could cause our actual results to be materially different from those projected. Our projections rely on numerous other assumptions and factors that may be inaccurate or become inaccurate and that could cause our financial results and condition to materially differ from those projected.
- MariaDB will require additional capital to support our future growth, and such capital may not be available on terms that are acceptable or at all.
- The market for our products and services is evolving and its potential growth may be constrained by prospective customers' significant existing investments in other third-party relationships (including in the database solutions of their current providers).
- Our success is highly dependent on our ability to penetrate the existing market for database products, as well as the growth and expansion of the market for database products notably cloud-based products.
- If we fail to continue to grow and to effectively manage our growth, we may be unable to successfully execute our business plan, increase revenue, improve our financial results, maintain high levels of service, or adequately address competitive challenges.
- The database software market is highly competitive, and MariaDB faces significant competition from larger, better-capitalized companies, including traditional relational database providers such as IBM, Microsoft and Oracle, cloud providers with database functionalities such as Amazon Web Services, Microsoft Azure and Google Cloud Platform, and non-relational database software providers. MariaDB could lose market share to these providers of products and services that can be substituted for our products and services.
- If we are not able to maintain and enhance the MariaDB brand, especially among developers and outside of the open-source community, our business and results of operations may be adversely affected.
- Technological changes, the introduction of new or enhanced products and services by our competitors, and pricing pressures may negatively impact demand for our products and services, as well as our financial performance, including our margin.
- The loss of one or more of our significant customers or a significant reduction of business with such customers could materially affect our financial results and condition, as well as our business generally.
- If we fail to cost-effectively acquire new customers and retain and expand our relationships with existing customers through renewals and upgrades, we may fail to increase our revenues enough to achieve profitability.
- Our sales cycles may become longer and unpredictable, and our sales efforts require considerable time and expense.
- Because we offer the open-source MariaDB Community Server as a free-to-download product, our ability to monetize and protect intellectual property rights for our products and services may be negatively impacted.
- Because our ability to attract new and retain existing customers depends on our success at enhancing and improving our products and services in response to changing customer needs, technologies and regulations, a failure to continue to innovate would adversely affect our growth and profitability.
- We have invested significantly in our MariaDB products and services, including our cloud offering, SkySQL, and our MariaDB Enterprise product offerings, and if any of these were to fail to achieve broader market adoption our business, results of operations and financial condition could be harmed.
- Incorrect or improper implementation or use of our software could result in customer dissatisfaction and harm our business, results of operations, financial condition and growth prospects.
- We rely upon third-party cloud providers to host our cloud offering; any disruption of or interference with our use of third-party cloud providers would adversely affect our business, results of operations and financial condition.
- Our expected scale-up will result in a significant increase in the costs of cloud capacity, which could adversely affect our growth and profitability.

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## RISK FACTORS SUMMARY (cont'd)

- Without significant investments in our sales and marketing organizations and improvements in sales and marketing programs, we may be unable to add new customers or increase sales to existing customers at a level needed to achieve our growth expectations.
- We may require significant additional capital investment into research and development, including in the area of intellectual property and other proprietary technology, the failure of which to secure could adversely impact our business.
- Our success depends on our ability to expand and enhance our workforce to support future growth, and our inability to attract and retain employees in key areas such as software development, sales and marketing, and customer support would adversely affect our growth prospects and results of operations.
- Real or perceived errors, bugs or other problems with our products and services (including data loss or failure to meet our contractual obligations) may adversely affect our relationship with existing customers and deter prospective customers, require us to expend significant resources and expenses to address the problems, and impede market acceptance of our products and services.
- If we fail to offer high quality support, for example with our remote database administration services, our business and reputation could suffer.
- Our business could suffer disruptions, outages, defects, and other performance and quality problems due to issues with public platforms, the public cloud and internet infrastructure on which our products and services rely, which could negatively affect our business.
- Because database products and services such as those we offer are often used to collect and store personal information, domestic and international privacy concerns, including complex and onerous regulatory requirements (such as HIPAA and GDPR), could result in additional costs and liabilities or inhibit sales of our products and services.
- If our security measures, or those of our third-party providers, are breached or unauthorized access to personal information or other private or proprietary data is otherwise obtained, our software may be perceived as not being secure, customers may reduce or terminate their use of our products and services, and we may face litigation, regulatory investigations, significant liability and reputational damage.
- Unfavorable conditions in our industry or the global economy or reductions in information technology spending could limit our ability to grow our business and negatively affect our results of operations.
- Economic and other disruptions from the global COVID-19 pandemic and its fallout may cause delays in our sales cycles, decrease sales to new customers, and reduce upselling and cross-selling to existing customers.
- We may need to incur substantial costs to protect or defend our intellectual property rights, and any failure to adequately protect our intellectual property could reduce the value and attractiveness of our products and services.
- The Proposed Business Combination transaction between MariaDB and Angel Pond is subject to significant risks and uncertainties, including the uncertainty that MariaDB will be able to agree with Angel Pond on definitive terms for the transaction, the risk that MariaDB's or Angel Pond's shareholders may not approve the transaction, and the risk that other conditions to closing (including required governmental, exchange and other approvals) may not be satisfied or waived, any of which could significantly affect an investment in MariaDB or Angel Pond.
- Even if MariaDB and Angel Pond agree on definitive terms for the Proposed Business Combination and the transaction receives all applicable approvals, the exercise of redemption rights by Angel Pond's public shareholders may result in the failure of the transaction to close, or even if the transaction does close, such redemption could cause the combined company to be undercapitalized.
- If the benefits of the Proposed Business Combination between MariaDB and Angel Pond do not meet expectations of investors or securities analysts, the market price of a combined company may decline, potentially significantly.
- The costs relating to the transactions will be significant and there will be increased expenses and administrative burdens of being a public combined company, all of which could have a material impact on the business and the financial condition and results of the public combined company.
- The unaudited financial information included in this presentation may not be indicative of what MariaDB's actual financial results or condition has been or will be.
- The requirements of being a public company may strain our resources and divert management's attention, and the increases in legal, accounting and compliance expenses that will result from being a public company may be greater than we anticipate.
- As a private company, we have not been required to document and test our internal controls over financial reporting nor has our management been required to certify the effectiveness of our internal controls and our auditors have not been required to opine on the effectiveness of our internal control over financial reporting. Failure to maintain adequate financial, information technology and management processes and controls could impair our ability to comply with the financial reporting and internal controls requirements for publicly traded companies, which could lead to errors in our financial reporting and adversely affect our business.

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