



VisionWave Holdings, Inc.

Overview

Nasdaq: BNIX, BNIXR &
BNIXW (VWAV)

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In this Presentation, the parties rely on and refer to certain information and statistics regarding the markets and industries in which Technologies competes. Such information and statistics are based on Technologies' management's estimates and/or obtained from third-party sources, including reports by market research firms and company filings. While Technologies believes such third-party information is reliable, there can be no assurance as to the accuracy or completeness of the indicated information. None of the parties independently verified the accuracy or completeness of the information provided by the third-party sources. Each of the parties expressly disclaims any responsibility or liability for any damages or losses in connection with the use of such information herein.

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VisionWave at a Glance

- 01 VisionWave is a next-generation defense technology company pioneering proprietary AI a real-time decision-making framework that powers autonomous systems, threat detection, and tactical operations across land, air, and sea for military and homeland security forces worldwide.
- 02 Founded in March 2024, VisionWave combines AI and sensing technologies developed by its founders and acquired assets, including IP purchased from GBT Tokenize Corp.
- 03 Core Technology: VisionWave's Proprietary AI
 - VisionWave's proprietary AI is built for defense-grade performance in unpredictable, high-stakes environments.
 - Unlike traditional narrow AI, it enables adaptive decision-making, autonomous mission execution, and real-time coordination across land, air, and sea domains.
 - This advanced framework is purpose-built to meet the evolving demands of modern military and homeland security operations.
- 04 Applications include:
 - Unmanned ground, aerial, and sea platforms
 - Surveillance and detection systems
 - Weapon systems, targeting modules, and active protection
- 05 Headquarters & R&D
 - U.S. Headquarters: West Hollywood, California



S4 - See S-4, pages 166–174, for detailed history and operational status.

VisionWave Mission



*Powering the future of defense with autonomous systems, advanced sensing,
and VisionWave's proprietary AI.*



Core Technologies & Strategic Advantages

All VisionWave systems are powered by its proprietary real-time AI engine, designed to enable autonomous control, superior performance, and in-field adaptability. Built for high-stakes environments, VisionWave's proprietary AI adapts to dynamic threat conditions in real time.

Key Technology Applications

- **Autonomous Platforms**
Ground, aerial, and maritime systems operating with real-time decision-making and adaptive mission control.
- **High-Resolution Radar**
Modular, tactical radar enabling compact deployment and precision threat awareness.
- **RF-Based Detection**
Converts radio frequency signals into visual data for tracking threats beyond line of sight.
- **Event-Based Vision**
Low-power, ultra-fast imaging for real-time detection in complex and dynamic environments.
- **Weapon & Protection Systems**
Integrated RWS and APS guided by AI for automated engagement and short-range threat neutralization.



Market Opportunity & Demand Drivers

Rapidly Expanding Global Demand

- Global defense and homeland security spending continues to grow, driven by evolving threat landscapes and geopolitical instability.
- High-priority procurement for autonomous systems, counter-drone technologies, and AI-enabled decision support.

Key Market Drivers:

Surge in Aerial & FPV Drone Threats

Military and critical infrastructure face rising threats from small, fast, low-cost UAVs.

Defense Modernization Initiatives

Nations are replacing legacy systems with autonomous, AI-integrated platforms to meet modern battlefield demands.

Demand for Multi-Domain Awareness

Integration of land, air, and sea intelligence into a single, responsive ecosystem is becoming mission-critical.

U.S. and Allied Defense Priorities

VisionWave technologies are aligned with evolving defense modernization trends, including U.S. initiatives emphasizing multi-domain coordination. While aligned with U.S. and allied modernization efforts, no formal procurement awards have been received to date.

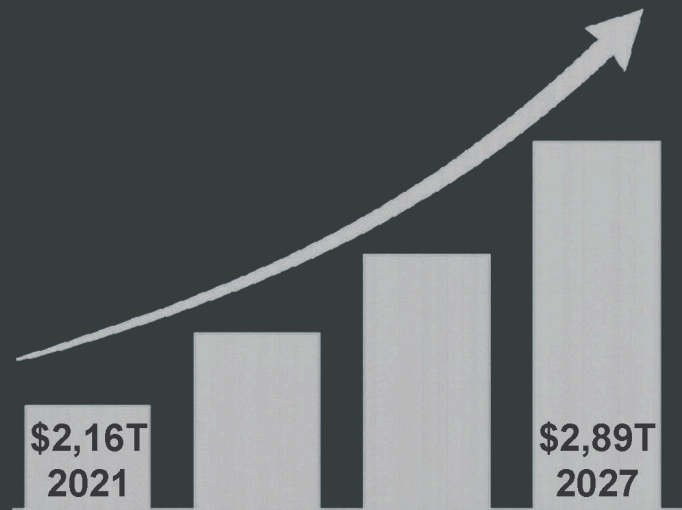
VisionWave's Opportunity

- Positioned at the intersection of AI, autonomy, and defense-grade sensing
- AI-based systems address urgent procurement needs with real-time adaptability, superior performance, and scalable integration



Total Addressable Market

GLOBAL MARKET GROWTH



The global defense market is projected to grow from \$2.16 trillion in 2021 to \$2.89 trillion by 2027.

The global drone market is expected to more than double by 2029, and the counter-drone market is projected to reach \$5.2 billion by 2028 (Markets and Markets).



Execution Strategy

Go-to-Market Approach

- Direct Sales & Government Contracts - VisionWave has entered into memoranda of understanding with defense partners.
- Strategic Partnerships - Supporting major defense contractors with modular, ready-to-integrate systems that accelerate their time to deployment.
- Licensing Model - VisionWave is evaluating commercialization models such as direct sales, integration partnerships, and potential licensing of its proprietary AI core to defense contractors. These models are under development and not yet formalized.

Solving a Major Industry Bottleneck

- Large defense contractors often operate in slow, reactive cycles waiting for formal government requests, then taking years to develop a solution. By then, the threat (like today's evolving FPV drone attacks) has already changed.

VisionWave seeks to fill this gap by:

- Delivering fast, field-tested solutions
- Helping primes respond immediately, not years later
- Providing AI-powered modules that plug into existing systems without re-architecting

Scalability & Control

- Modular design and centralized AI core allow flexible deployment across mission types and domains
- VisionWave retains IP ownership while enabling integration and upgrades by partners and clients



Leadership



Noam Kenig – CEO

Award-winning founder and defense innovator with over 20 years of experience in AI, autonomous systems, and advanced defense technologies. Brings extensive hands-on experience deploying mission-critical solutions for defense and homeland security organizations worldwide.



Dr. Danny Rittman – CTO

Experienced inventor with extensive expertise in AI, chip design, and software engineering. Holds a PhD in Computer Science. Specialized in developing cutting-edge quantum processors and algorithms. Former CTO at multiple tech companies.



Erik Klinger – CFO

Growth-focused executive with extensive experience in M&A, capital markets, and public company operations. Former CEO of CIMfinity and CFO of Gopher Protocol, with a strong track record in scaling tech ventures. Holds degrees from Dartmouth and an MBA from UCLA.



Yossi Attia – COO

Seasoned operational leader and entrepreneur with a strong track record in capital markets, venture growth, and international investment strategy. Brings extensive experience scaling businesses and driving cross-border execution.



Board and Strategic Advisors



Doug Davis – Executive Chairman

CEO and co-Chairman of Bannix Acquisition Corp. 35+ years in tech and finance. Former CEO of public and private companies; expert in international business development, M&A, IT, AI, robotics and supply chain. AB Stanford, MBA UCLA.



Ambassador (Ret.) Ned L. Siegel – Advisor

Decades of leadership in real estate, public service, and advisory roles. Former U.S. Ambassador to the Bahamas. Phi Beta Kappa; J.D. from Dickinson; honorary doctorate from the University of S. Carolina.



Chuck Hansen – Board Member

Chairman & CEO of Electro Scan Inc., a cleantech company. Holder of 19 patents and certified by major global firms, including Saudi Aramco. Advisor to Crown Electrokinetics (NASDAQ: CRKN) and Moneta Ventures. BS UC Berkeley, MBA UCLA. FAA-certified pilot and licensed drone operator.



Eric T. Shuss – Board Member

High-tech executive with leadership roles across AI, robotics, ERP, telecom, and manufacturing. Founder and former CEO, COO, VP, and President of multiple tech ventures. Expert in enterprise systems, cloud computing, blockchain, and automation. Holds a degree in Electrical Engineering and Computer Science from California State University, Long Beach.



Haggai Ravid – Board Member

Strategist and trusted CEO with 18 years of experience in leading investment banks in Israel. Proven track record in optimizing financial operations to ignite business growth. Demonstrated ability to drive M&A activities.



Milestones

VisionWave is advancing rapidly on its mission to redefine defense through intelligent autonomy. Since launch, the company has moved with precision—securing core technologies, engaging with top-tier partners, and laying the foundation for scalable global deployment. These milestones mark the critical steps in our journey from concept to commercialization.

VisionWave is currently undergoing technical evaluations with multiple U.S. and international defense integrators. Some of these engagements are subject to non-disclosure agreements, and as such, specific terms, timelines, or counterparties cannot be disclosed at this time.

Q1 2024

- Company formed through the consolidation of three defense-focused technology firms

Q2 2024

- Acquired proprietary technologies and patents in AI, sensing, and autonomous control

Q4 2024

- Initiated pilot programs with leading defense integrators (under NDA)

Q3 2025

- VisionWave anticipates future licensing discussions with defense partners, subject to technical evaluations, with the first AI platform agreement targeted for future finalization.





For investment or strategic inquiries, contact us

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VisionWave is advancing the future of unmanned systems through intelligent, mission-ready solutions that enhance safety, efficiency, and operational effectiveness across military, law enforcement, and civilian sectors.

At the core of every VisionWave solution is our proprietary AI—a real-time, adaptive system designed to evolve in the field, outpace emerging threats, and drive the transformation of the modern battlefield.

Our mission is to integrate next-generation technologies that not only improve performance but also save lives by enabling faster, smarter, and more autonomous decision-making in high-risk environments.



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