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\$DNAA + AKILI

BIO 2.0

JANUARY 2022

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This presentation ("Presentation") is for informational purposes only to assist interested parties in making their own evaluation with respect to the proposed business combination (the "Business Combination") between Social Capital Suvretta Holdings Corp. I ("SCS") and Akili Interactive Labs, Inc. ("Akili" or the "Company"). The information contained herein does not purport to be all-inclusive and none of SCS, the Company, Morgan Stanley & Co. LLC, Credit Suisse Securities (USA) LLC and Cowen & Company, LLC, nor any of their respective affiliates nor any of its or their control persons, officers, directors, employees or representatives makes any representation or warranty, express or implied, as to the accuracy, completeness or reliability of the information contained in this Presentation. You should consult your own counsel and tax and financial advisors as to legal and related matters concerning the matters described herein, and, by accepting this Presentation, you confirm that you are not relying upon the information contained herein to make any decision. The reader shall not rely upon any statement, representation or warranty made by any other person, firm or corporation (including, without limitation, Morgan Stanley & Co. LLC, Credit Suisse Securities (USA) LLC and Cowen & Company, LLC or any of their respective affiliates or control persons, officers, directors and employees) in making its investment or decision to invest in SCS, the Company or the combined company. None of SCS, the Company, Morgan Stanley & Co. LLC, Credit Suisse Securities (USA) LLC and Cowen & Company, LLC, nor any of their respective affiliates nor any of its or their control persons, officers, directors, employees or representatives, shall be liable to the reader for any information set forth herein or any action taken or not taken by any reader, including any investment in SCS, the Company or the combined Company.

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You should carefully consider the risks and uncertainties described in the "Risk Factors" section of SCS' registration statement on Form S-1, the "Risk Factors" contained herein and included in the data room, any proxy statement/prospectus relating to the Business Combination, which is expected to be filed by SCS with the SEC, other documents filed by SCS from time to time with the SEC and any risk factors made available to you in connection with SCS, the Company and the Business Combination.

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Additional Information. In connection with the proposed Business Combination, SCS intends to file with the SEC a registration statement on Form S-4 containing a preliminary proxy statement/prospectus of SCS, and after the registration statement is declared effective, SCS will mail a definitive proxy statement/prospectus relating to the proposed Business Combination to its shareholders. This Presentation does not contain all the information that should be considered concerning the proposed Business Combination and is not intended to form the basis of any investment decision or any other decision in respect of the Business Combination. SCS' shareholders and other interested persons are advised to read, when available, the preliminary proxy statement/prospectus and the amendments thereto and the definitive proxy statement/prospectus and other documents filed in connection with the proposed Business Combination, as these materials will contain important information about the Company, SCS and the Business Combination. When available, the definitive proxy statement/prospectus and other relevant materials for the proposed Business Combination will be mailed to shareholders of SCS as of a record date to be established for voting on the proposed Business Combination. Shareholders will also be able to obtain copies of the preliminary proxy statement/prospectus, the definitive proxy statement/prospectus and other documents filed with the SEC, without charge, once available, at the SEC's website at www.sec.gov, or by directing a request to: Social Capital Suvretta Holdings Corp. I, 2850 W. Horizon Ridge Parkway, Suite 200, Henderson, NV 89052.

Participants in the Solicitation. SCS, the Company and their respective directors and executive officers may be deemed participants in the solicitation of proxies from SCS' shareholders with respect to the proposed Business Combination. A list of the names of SCS' directors and executive officers and a description of their interests in SCS is contained in SCS' final prospectus relating to its initial public offering, dated June 29, 2021, and in SCS' Current Report on Form 8-K, dated September 24, 2021, which were filed with the SEC and are available free of charge at the SEC's web site at www.sec.gov, or by directing a request to Social Capital Suvretta Holdings Corp. I, 2850 W. Horizon Ridge Parkway, Suite 200, Henderson, NV 89052. Additional information regarding the interests of the participants in the solicitation of proxies from SCS' shareholders with respect to the proposed Business Combination will be contained in the proxy statement/prospectus for the proposed Business Combination when available.

Investors and security holders of SCS and the Company are urged to read the proxy statement/prospectus and other relevant documents that will be filed with the SEC carefully and in their entirety when they become available because they will contain important information about the proposed Business Combination. Investors and security holders will be able to obtain free copies of the proxy statement and other documents containing important information about SCS and the Company through the website maintained by the SEC at www.sec.gov. Copies of the documents filed with the SEC by SCS can be obtained free of charge by directing a written request to Social Capital Suvretta Holdings Corp. I, 2850 W. Horizon Ridge Parkway, Suite 200, Henderson, NV 89052.

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Risk factors

The list below of risk factors has been prepared as part of the Business Combination. The risks presented below are certain of the general risks related to the business of Akili, SCS and the combined company, and such list is not exhaustive. The list below is qualified in its entirety by disclosures contained in future documents filed or furnished by SCS, Akili and the combined company with the SEC. If Akili, SCS and the combined company cannot address any of the following risks and uncertainties effectively, or any other risks and difficulties that may arise in the future, its business, financial condition, or results of operations could be materially and adversely affected. The risks described below are not the only ones Akili, SCS and the combined company face. Additional risks that Akili, SCS and the combined company currently do not know about or that they currently believe to be immaterial may also impair its business, financial condition or results of operations. You should review this Presentation and perform your own due diligence prior to making an investment in SCS, Akili and the combined company.

Risks Related to Akili's Business

- Akili is a technology company with clinical and preclinical stage assets and has a limited operating history. Akili has a history of significant losses, anticipates increasing expenses in the future, and may not be able to achieve or maintain profitability.
- The amount of Akili's future losses is uncertain and its quarterly and annual operating results may fluctuate significantly or fall below the expectations of investors or securities analysts, each of which may cause its stock price to fluctuate or decline.
- The failure of Akili's prescription digital therapeutics to achieve and maintain market acceptance and adoption by patients and physicians would cause its business, financial condition, and results of operation to be materially and adversely affected.
- The insurance coverage and reimbursement status of newly approved products is uncertain. Failure to obtain or maintain adequate coverage and reimbursement for EndeavorRx or any other of Akili's product candidates, if approved, could limit Akili's ability to market those products and materially and adversely affect its ability to generate revenue.
- The market for prescription digital therapeutics is new, rapidly evolving, and increasingly competitive, the healthcare industry in the United States is undergoing significant structural change, and the demand for prescription digital therapeutics in markets outside of the United States is uncertain, which makes it difficult to forecast demand for Akili's products. As a result, all projections included herein are subject to change.
- Akili's product candidates represent novel and innovative potential therapeutic areas, and negative perception of any product candidate that Akili develops could materially and adversely affect Akili's ability to conduct its business, obtain regulatory approvals or identify alternate regulatory pathways to market for such product candidate.
- Preclinical and clinical product development involves a lengthy and expensive process, with an uncertain outcome, and results of earlier studies and trials may not be predictive of future results. If clinical trials of Akili's product candidates are prolonged or delayed, it may be unable to obtain required regulatory approvals, and therefore be unable to commercialize additional product candidates on a timely basis or at all.
- Interim, "topline" and preliminary data from clinical trials of Akili's products or product candidates may change as more patient data becomes available and are subject to confirmation, audit, and verification procedures that could result in material changes in the final data.
- Clinical trials of any of Akili's products or product candidates may fail to produce results necessary to support regulatory clearance or authorization.
- Material modifications to Akili's devices may require new 510(k) clearance, de novo classification, premarket approval, or supplement premarket approval, or may require it to cease marketing or recall the modified devices until clearances, authorizations, or approvals are obtained.
- Products may be subject to product recalls. A recall of Akili's products, either voluntarily or at the direction of the FDA or another governmental authority, or the discovery of serious safety issues with Akili's products, could materially and adversely affect Akili's business and results of operations.
- Even though Akili has received U.S. regulatory approval for EndeavorRx and may receive U.S. and foreign approval for other product candidates in the future, it will be subject to ongoing regulatory obligations and continued regulatory review, which may result in significant additional expenses.
- Obtaining and maintaining regulatory approval of Akili's product candidates in one jurisdiction does not mean that it will be successful in obtaining regulatory approval of its product candidates in other jurisdictions.
- Akili's commercialization efforts to date have focused almost exclusively on the U.S. Akili's ability to enter other foreign markets will depend, among other things, on its ability to navigate various regulatory regimes with which it does not have experience, which could delay or prevent the growth of Akili's operations outside of the U.S.
- Enrollment and retention of patients in clinical trials is an expensive and time-consuming process and could be made more difficult or rendered impossible by multiple factors outside of Akili's control. If Akili experiences delays or difficulties in the enrollment or retention of patients in clinical trials, its receipt of necessary regulatory approvals for additional product candidates could be delayed or prevented.
- Due to the significant resources required for the development of Akili's pipeline, and depending on its ability to access capital, Akili must prioritize the development of certain product candidates and indications over others. Akili may fail to expend its limited resources on product candidates or indications that may have been more profitable or for which there is a greater likelihood of success.
- Akili will need substantial additional funding, and if it is unable to raise capital when needed or on terms favorable to it, Akili's business, financial condition and results of operation could be materially and adversely affected.
- Akili expects to rapidly expand its development and regulatory capabilities and sales, marketing, and distribution capabilities. If it fails to effectively manage this growth, it may be unable to execute its business plan, adequately address competitive challenges or maintain its corporate culture.
- EndeavorRx is made available via the Apple App Store® and on Google Play™, and supported by third-party infrastructure. If Akili's ability to access those markets or access necessary third-party infrastructure was stopped or otherwise restricted or limited, it could materially and adversely affect Akili's business.

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Risk factors

- Akili relies upon third party providers of cloud-based infrastructure to host its platform. Any disruption in the operations of these third-party providers, limitations on capacity or interference with Akili's use could materially and adversely affect its business, financial condition and results of operations.
- Akili is subject to data privacy and security laws and regulations governing Akili's collection, use, disclosure or storage of personally identifiable information, including protected health information and payment card data, which may impose restrictions on Akili and Akili's operations. Any actual or perceived noncompliance with such laws and regulations may result in penalties, regulatory action, loss of business or unfavorable publicity.
- Akili provides patient services using text and voice calls to communicate with healthcare providers, patients, and prospective patients, and Akili is subject to various marketing and advertising laws including the Telephone Consumer Protection Act (the "TCPA"). If Akili fails to comply with applicable laws, including the TCPA, it may be subject to significant liabilities.
- Security breaches, loss of data and other disruptions could compromise sensitive information related to Akili's patients or business or prevent Akili from accessing critical information and expose it to liability, which could materially and adversely affect its business and reputation.
- Akili operates in a highly regulated industry and is subject to a wide range of federal, state, and local laws, rules, and regulations, including FDA regulatory requirements and laws pertaining to fraud and abuse in healthcare, that affect nearly all aspects of its operations. Failure to comply with these laws, rules, and regulations, or to obtain and maintain required licenses, could subject Akili to enforcement actions, including substantial civil and criminal penalties, and might require Akili to recall or withdraw a product from the market or cease operations. Any of the foregoing could materially and adversely affect Akili's business, financial condition, and results of operations.
- The regulatory framework for digital health products is constantly evolving. Increasingly stringent regulatory requirements could create barriers to Akili's development and introduction of new products. Conversely, in the event regulatory requirements are lowered, competitors could potentially enter the prescription digital therapeutic market and compete against Akili more easily.
- Akili faces competition, and new products may emerge that provide different or better alternatives for treatment of the conditions that EndeavorRx or Akili's future products, if approved, are authorized to treat. Many of Akili's current and future competitors have or will have significantly more resources than Akili.
- Akili's products may face competition from digital health products that are marketed without regulatory clearance, authorization, or approval. Regulators have broad discretion in determining whether to enforce regulatory requirements and may decide not to remove uncleared or unapproved products that compete with Akili's products.
- If Akili is unable to adequately protect and enforce its intellectual property and proprietary technology, obtain and maintain patent protection for its technology and products where appropriate or if the scope of the patent protection obtained is not sufficiently broad, or if it is unable to protect the confidentiality of its trade secrets and know-how, its competitors could develop and commercialize technology and products similar or identical to Akili's, and Akili's ability to successfully commercialize its technology and products may be impaired.
- Akili may become involved in litigation to protect or enforce its patents and other intellectual property rights, which could be expensive, time consuming and unsuccessful. Akili may not be able to effectively prosecute and enforce its intellectual property rights throughout the world. Failure to protect or enforce intellectual property rights could harm Akili's business and results of operations.
- Accusations of infringement of third-party intellectual property rights could materially and adversely affect Akili's business.
- Akili may need to license certain intellectual property from third parties, and such licenses may not be available or may not be available on commercially reasonable terms.
- Confidentiality and intellectual property assignment agreements that Akili has with its employees and other parties may not adequately prevent disclosure of trade secrets and other proprietary information.
- If Akili fails to comply with obligations in the agreements under which it collaborates with or licenses intellectual property rights from third parties, or otherwise experiences disruptions to its business relationships with collaborators or licensors, it could lose rights that are important to its business.
- Some of Akili's solutions utilize third-party open-source data and software, and any failure to comply with the terms of one or more of these open-source software licenses could materially and adversely affect its business, subject it to litigation, or create potential liability.
- Akili is party to and may, in the future, enter collaborations, in-licensing arrangements, joint ventures, or strategic alliances with third parties that may not result in the development of commercially viable products or the generation of significant or any future revenues.
- If Akili is not able to develop and release new products, or successful enhancements, new features, and modifications to EndeavorRx or any future products, Akili's business, financial condition and results of operations could be materially and adversely affected.
- Akili depends on its senior management team, and the loss of one or more of its executive officers or key employees or an inability to attract and retain highly skilled employees could adversely affect its business.
- The misuse or off-label use of Akili's products may harm its reputation in the marketplace, result in injuries that lead to product liability or other suits or result in costly investigations, fines, or sanctions by regulatory bodies.
- Akili may be subject to governmental investigation, litigation, and other proceedings, which are costly to defend and could materially harm its business and results of operations.
- The continuing impact of the COVID-19 pandemic may materially and adversely affect Akili's business and financial results and could cause a disruption to the development of its product candidates.


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5

Risk factors

Risks Related to Akili's Common Stock Following the Business Combination

- The market price of Akili's common stock could be volatile, and you could lose all or part of your investment.
- Akili expects its quarterly revenues and operating results to fluctuate. If Akili fails in future periods to meet its publicly announced financial guidance or the expectations of securities analysts or investors, the market price of Akili's common stock could decline substantially.
- Akili does not intend to pay dividends on its common stock.
- If securities or industry analysts do not publish research or publish inaccurate or unfavorable research about Akili's business, its stock price and trading volume could decline.
- The requirements of being a public company, including compliance with the reporting requirements of the Securities Exchange Act of 1934, as amended and The NASDAQ Stock Market LLC, will require significant resources, increase Akili's costs and distract its management, and Akili may be unable to comply with these requirements in a timely or cost-effective manner.
- Any future sales or offerings of Akili's common stock may cause substantial dilution to Akili's stockholders and could cause the price of its common stock to decline.

Risks Related to the Business Combination

- The consummation of the Business Combination is subject to a number of conditions and if those conditions are not satisfied or waived, the Business Combination Agreement may be terminated in accordance with its terms and the Business Combination may not be completed.
- There is no guarantee that an SCS stockholder's decision as to whether to redeem its SCS Class A shares for a pro rata portion of the Trust Account will put the stockholder in a better or worse economic position.
- If the Business Combination benefits do not meet the expectations of investors or securities analysts, the market price of SCS's securities or, following the consummation of the Business Combination, the combined company's securities may decline.
- Legal proceedings in connection with the Business Combination, the outcomes of which are uncertain, could delay or prevent the completion of the Business Combination.

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6

Overview

Cognitive issues are associated with many chronic and acute diseases

- Trouble concentrating
- Memory issues
- Difficulty learning new things
- Issues making decisions that affect everyday life

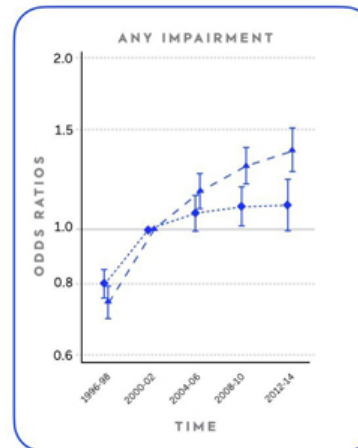
Intervention in childhood is critical - cognitive deficits in kids predict later life health issues

Technology is making the problem worse

Most solutions focus on symptoms and coping strategies

Global awareness is growing, and people are actively looking for solutions

Trends in the risk of cognitive impairment, ages 50+ in the US from 1996 to 2014



Adapted from Hale et al, Epidemiology 2020;31:745-754

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7

Akili in a nutshell

FDA-cleared treatment to improve attention

- First-of-its-kind digital therapeutic
- Prescription treatment for 8-12 y/o children with ADHD
- Efficacy validated in rigorous clinical studies

Broad expansion opportunity across age and psychiatric conditions in US and the rest of the world

- Initial efficacy data across multiple indications in RCTs and POC trials

Pre-launch release showing promising fundamentals for scale and sales potential

Run by an interdisciplinary team of medical, clinical and technology experts

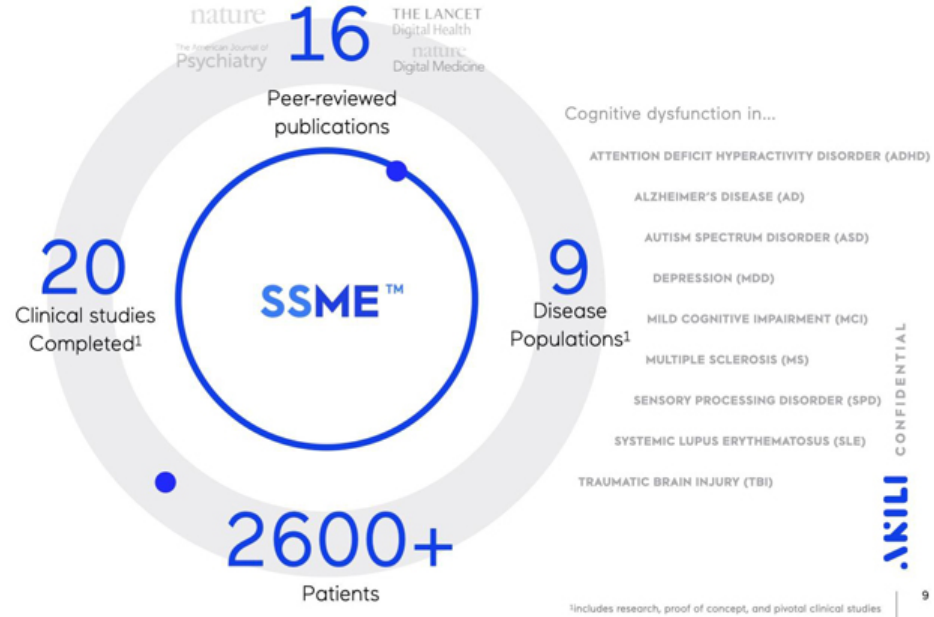
RCTs = randomized controlled trials; POC = proof of concept

FDA indication: EndeavorRx® is a digital therapeutic indicated to improve attention function as measured by computer-based testing in children ages 8-12 years old with primarily inattentive or combined-type ADHD, who have a demonstrated attention issue. Patients who engage with EndeavorRx demonstrate improvements in a digitally assessed measure, Test of Variables of Attention (TOVA®), of sustained and selective attention and may not display benefits in typical behavioral symptoms, such as hyperactivity. EndeavorRx should be considered for use as part of a therapeutic program that may include clinician-directed therapy, medication, and/or educational programs, which further address symptoms of the disorder. EndeavorRx must be prescribed by a healthcare professional. It is not intended as a stand-alone therapeutic, nor is it a substitute for a child's medication.

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8

Akili has set the standard for clinical validation in digital medicine



SSME™ - Selective Stimulus Management Engine

Novel combination of therapeutics + software

Pioneering work with FDA on endpoints, product category and labeling approach

Building ground-up deployment model engaging key healthcare stakeholders - strategic platform for multiple products and potential technology acquisitions

Protectable like medicine and tech

- Patent and copyright estate for unique cognitive algorithms and interaction mechanics
- No generics dynamic; products can be continually optimized, with the potential for loyalty and use grow indefinitely

Potential for long-term value for each patient as product suite grows, potentially creating household brand across ages and conditions

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Recognition of cognitive issues is at an all time high

ADHD
 up to **86%** of children have attention deficits¹



64% experience adverse effects from medication²

MULTIPLE SCLEROSIS
 up to **60%** of adults have cognitive impairments that may result in a decrease in independence and quality of life³



DEPRESSION
 up to **94%** of adults experience cognitive symptoms during depressive episodes⁴



DEMENTIA
 number of people with dementia set to jump 40% to **78M** by 2030⁵



1. Willcutt et al. Neurotherapeutics 9:490 (2012)
 2. MTA Cooperative Group. Arch Gen Psychiatry 56:1073 (1999). Adverse event rate in drug treated arms of the multimodal treatment study of children with ADHD
 3. Lovato et al. Curr Neurol Neurosci Rep. 12:618 (2012)
 4. Conradi et al. Psychol Med. 2011;41(8):1165-74
 5. Dementia, Key Facts, WHO (Sep. 2, 2022) <https://www.who.int/news-room/fact-sheets/detail/dementia>

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US populations only | 17

Current treatments and approaches are inadequate



Pharmaceuticals

- Largely treats symptoms (vs. function)
- Potential significant side effects



Behavioral therapy

- Can lead to mixed results
- Can have accessibility and cost issues



Deal with it

- Band-aid/workaround
- Not addressing the problem



Supplements

- Not proven
- Can be "snake oil"



Brain trainers

- Crosswords, etc.
- Little to no evidence
- Can be of limited quality

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And technology is escalating the problem

"...our ability to focus is being undermined by bursts of information."
NEW YORK TIMES

"Social media use has been linked to increased anxiety, depression, sleep disruption, anti-social behavior, and even found to be predictive of future suicide risk for teen girls."
TEEN VOGUE

"1 in 8 of (Facebook) users report engaging in compulsive use of social media that impacts their sleep, work, parenting or relationships..."
WALL STREET JOURNAL

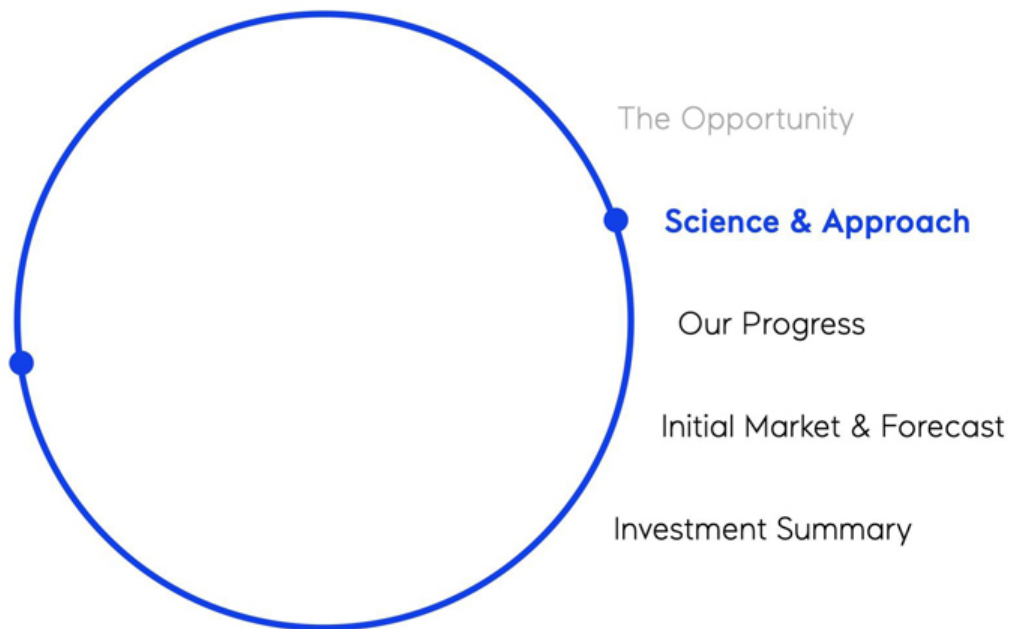
"...people now generally lose concentration after eight seconds, highlighting the affects of an increasingly digitalized lifestyle on the brain."
TIME MAGAZINE

"Social media has played a role in shortening people's attention span by a significant amount."
LOS ANGELES TIMES - OP-ED

The Cognition Crisis
Adam Gazzaley

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20



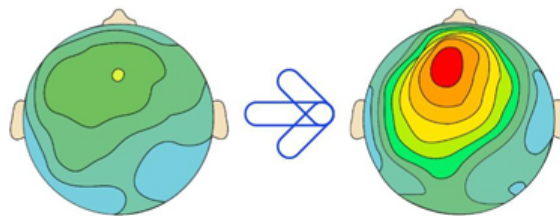
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21

Neural networks can be specifically and predictably activated

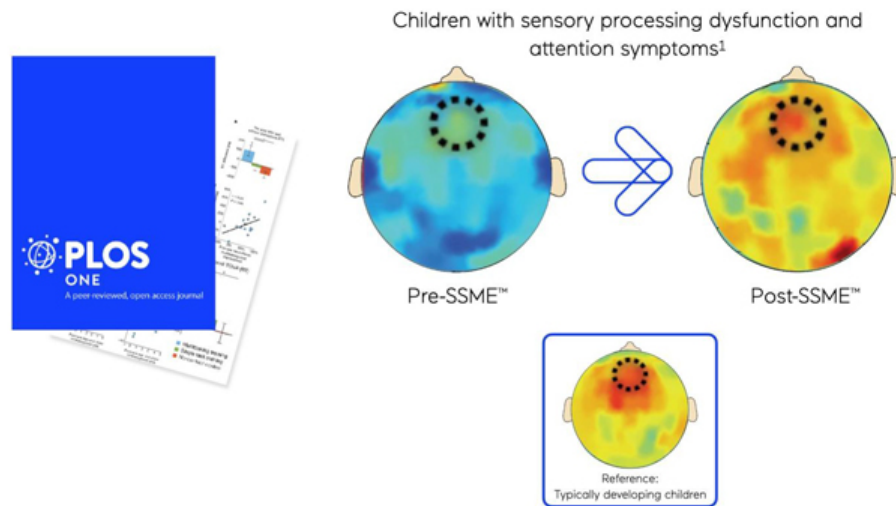


Brain activity increase after proprietary multi-tasking intervention in older adults¹



1. Anguera et al. Nature 2013;501,97-101

Neurological effect replicated in children with attention issues



1. Adapted from: Anguero et al. PloS one, 2017;12(4), e0172616

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Game-changing technology approach to target brain function

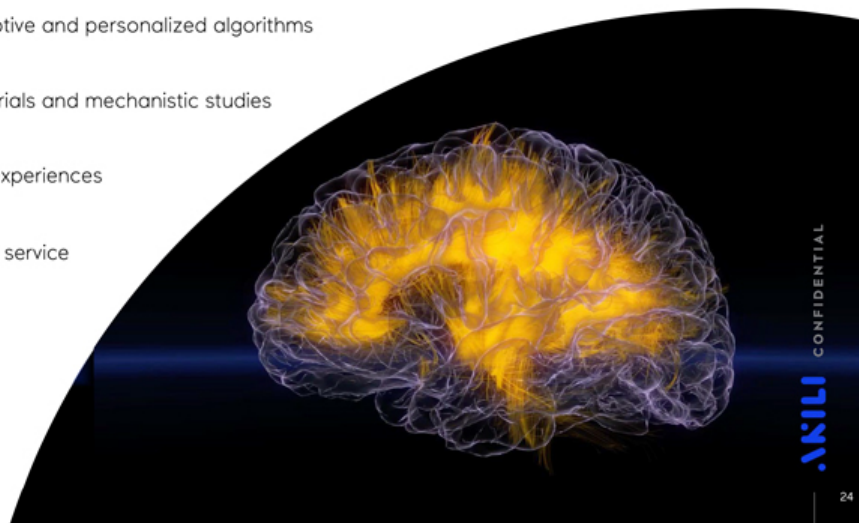
Proprietary sensory and motor stimuli designed to target specific neural physiology

Delivered through closed-loop, adaptive and personalized algorithms

Validated through rigorous clinical trials and mechanistic studies

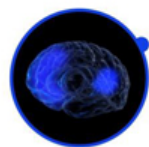
Encoded into engaging interactive experiences

Built upon rich data infrastructure in service of patient outcomes

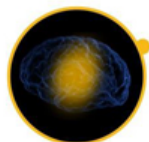


Akili technologies: platforms designed for functional brain targeting

Proprietary mechanics designed to activate key neurological processing systems



SSME™
Selective Stimulus Management Engine
ATTENTIONAL CONTROL



SNAV™
Spatial Navigation Engine
SPATIAL NAVIGATION, EPISODIC MEMORY



BBT™
Body Brain Trainer
ATTENTION, GOAL MANAGEMENT, WORKING MEMORY

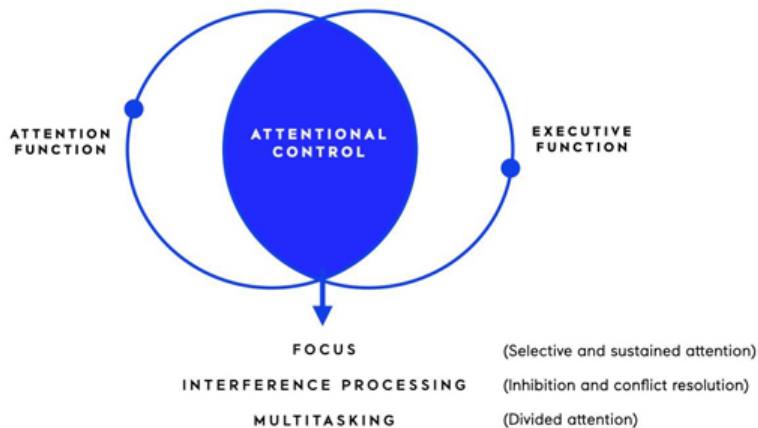
53 PATENTS GRANTED OR ALLOWED, 109 PENDING PATENT APPLICATIONS, WORLDWIDE

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Powerful technology designed to target cognitive functioning

SSME™ is designed to target the frontoparietal attention control networks of the brain

SSME™



1. Anguera et al. Nature 2013;501:97-101
2. Bavelier et al. Neuron 2019;104(1):147-163
3. McDowd et al. JNPT 2007;31(3):98-103
4. Diamond et al. Ann Rev Psych 2013;64(1):135-168
5. Botwinick et al. Psychol Rev 2001;108(3):624

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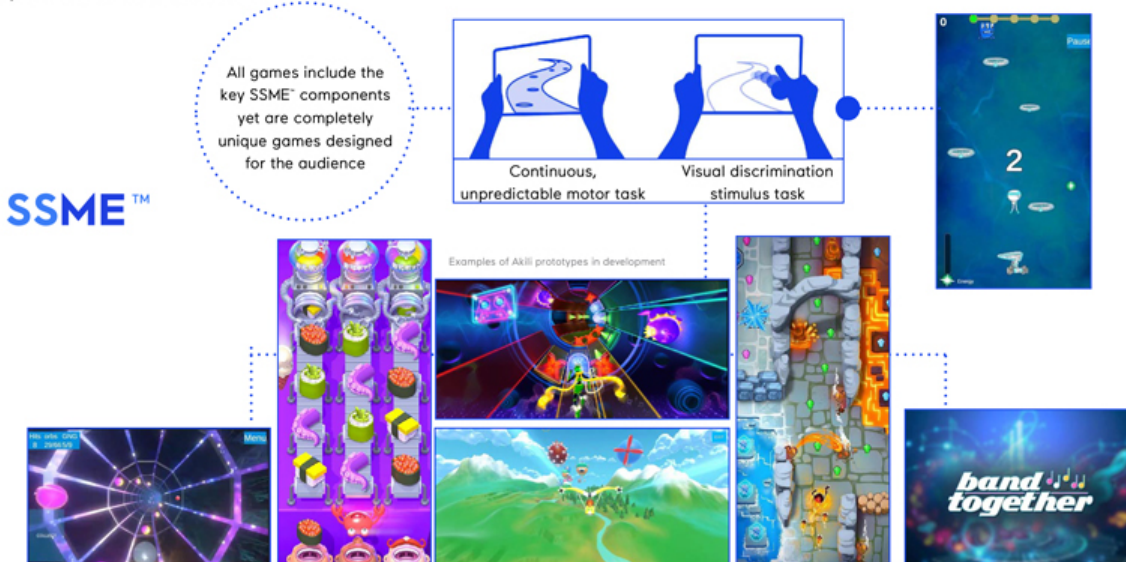
EndeavorRx® game mechanics overview



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Core development capability: population-tailored expansion/differentiation

Core cognitive engine remains intact, while creating completely unique games tailored for each audience and personalized for each individual



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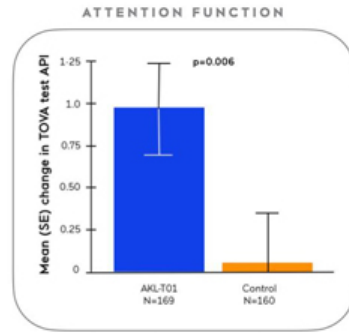


First of its kind digital treatment delivered through a video game interface; currently being prescribed by physicians and helping pediatric patients with ADHD and their families

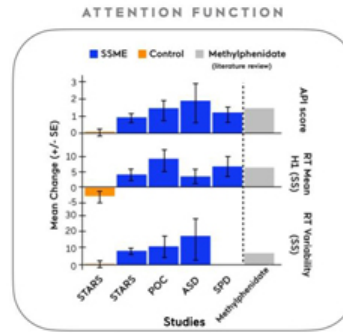
FDA indication: EndeavorRx® is a digital therapeutic indicated to improve attention function as measured by computer-based testing in children ages 8-12 years old with primarily inattentive or combined-type ADHD, who have a demonstrated attention issue. Patients who engage with EndeavorRx® demonstrate improvements in a digitally assessed measure, Test of Variables of Attention (TOVA®), of sustained and selective attention and may not display benefits in typical behavioral symptoms, such as hyperactivity. EndeavorRx® should be considered for use as part of a therapeutic program that may include clinician-directed therapy, medication, and/or educational programs, which further address symptoms of the disorder. EndeavorRx® must be prescribed by a healthcare professional. It is not intended as a stand-alone therapeutic, nor is it a substitute for a child's medication.



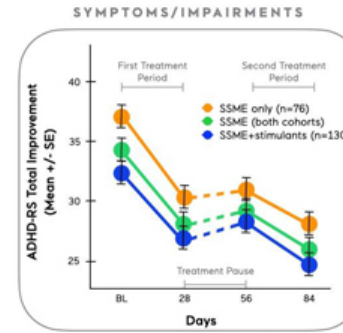
5 clinical trials conducted with 600+ children with ADHD



Significant improvement in objective attention compared to matched control¹



Comparison across different studies with SSME™ shows consistent attention improvements.^{2,3,4} Similar effects seen in literature comparison to acute dose of methylphenidate (Ritalin)⁵



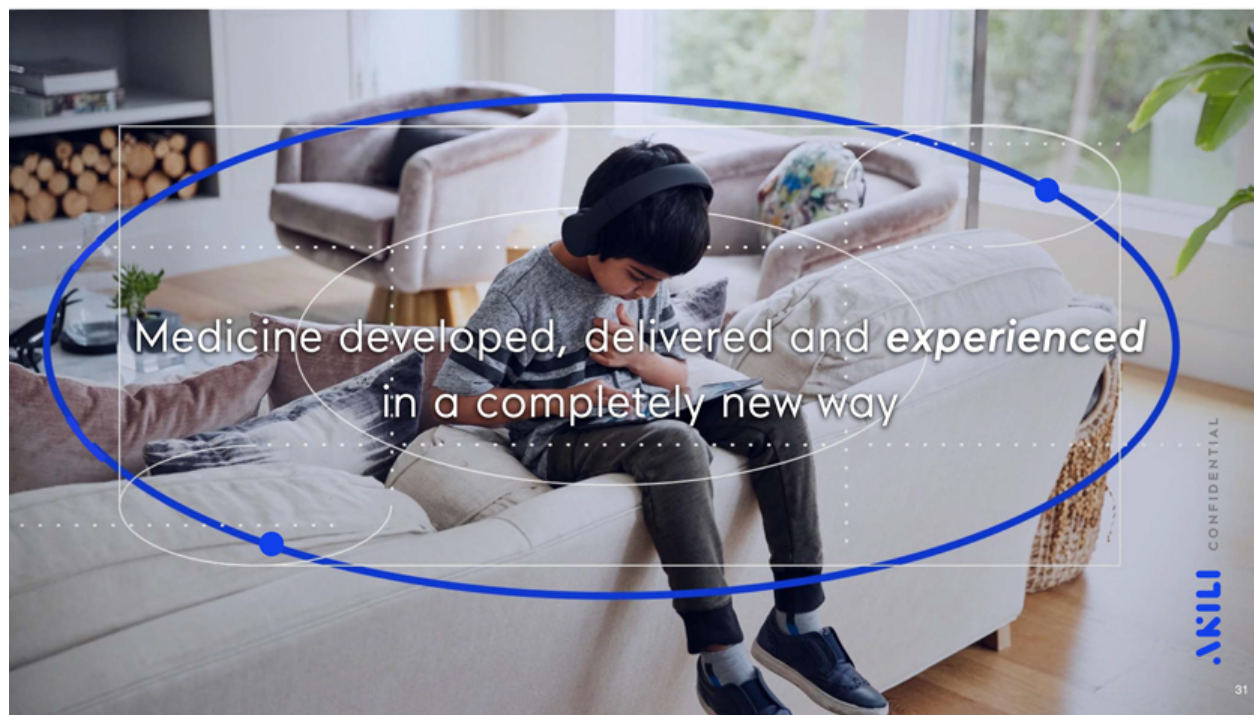
ADHD symptom and impairment improvement sustained after 1st treatment, increased after 2nd treatment, and similar with or without medications⁶



nature Digital Medicine THE LANCET Digital Health

1. Kolins et al, Lancet Dig 199-200, 2(4): PE368-E378
 2. Davis et al, PLoS ONE 2018;13(1): e0189749
 3. Neyss et al, JADD 2019;49(4): 272-277
 4. Anguero et al, PLoS One, 2017;12(4):1-19
 5. Huang et al, Psych Clin Neuro, 2007;61(3): 219-225
 6. Kolins et al, NPJ Dig Med, 2021;4:58

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A new category of medicine



Pharmaceuticals

- Largely treats symptoms (vs. function)
- Potential significant side effects



Physiologically-active DTx

- MOA-based efficacy
- Positive safety profile
- FDA clearance, Rx



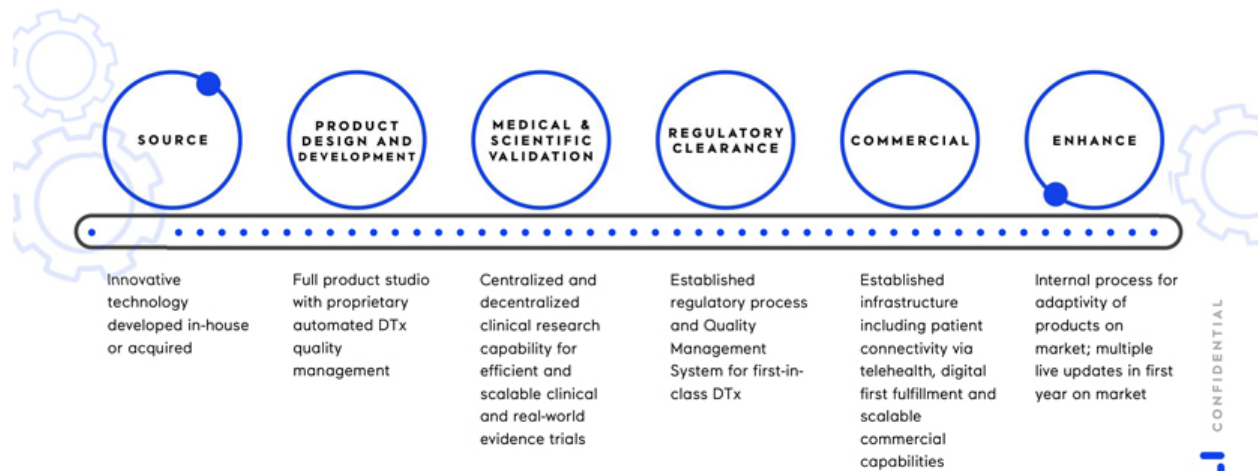
Behavioral therapy

- Can lead to mixed results
- Can have accessibility and cost issues

DTx = Digital Therapeutics
MOA = Mechanism Of Action

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Platform and infrastructure can be leveraged to achieve scale, efficiency and speed to market



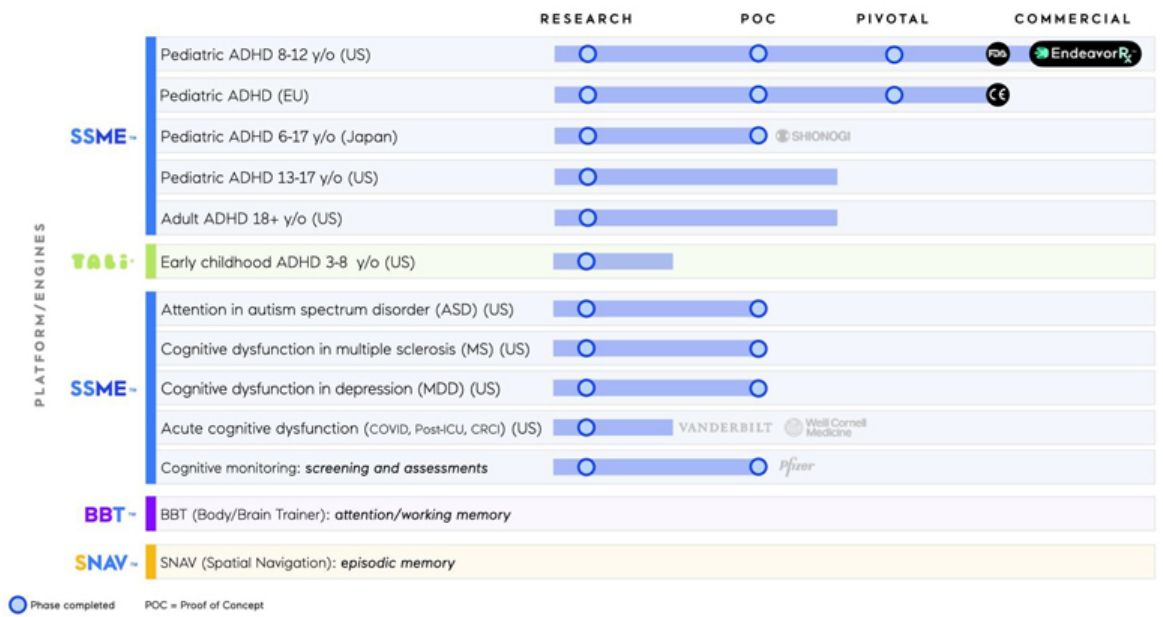
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34

Current Akili pipeline: initial populations demonstrating potential breadth of technology



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Current Akili pipeline: initial populations demonstrating potential breadth of technology

		NEXT MILESTONE	ESTIMATED ¹ TIMEFRAME
SSME	Pediatric ADHD 8-12 y/o (US)	Launch	H2 '22
	Pediatric ADHD (EU)	Launch	--
	Pediatric ADHD 6-17 y/o (Japan)	Initiate Phase III study	H2 '22
	Pediatric ADHD 13-17 y/o (US)	Pivotal trial data	H2 '23
	Adult ADHD 18+ y/o (US)	Pivotal trial data	H2 '23
TALI	Early childhood ADHD 3-8 y/o (US)	Initiate pilot study	H1 '22
SSME	Attention in autism spectrum disorder (ASD) (US)	Pre-pivotal trial meeting (FDA Q-sub)	H2 '22
	Cognitive dysfunction in multiple sclerosis (MS) (US)	Pre-pivotal trial meeting (FDA Q-sub)	H1 '23
	Cognitive dysfunction in depression (MDD) (US)	Pre-pivotal trial meeting (FDA Q-sub)	H2 '23
	Acute cognitive dysfunction (COVID, Post-ICU, CRCI) (US)	COVID fog pilot study data	H2 '22
	Cognitive monitoring: <i>screening and assessments</i>	Initiate pivotal study	H2 '23
BBT	BBT (Body/Brain Trainer): <i>attention/working memory</i>	Product ready; Initiate POC study	H2 '24
SNAV	SNAV (Spatial Navigation): <i>episodic memory</i>	Product ready; Initiate POC study	H2 '24

1. Timeframes are estimates and are subject to change - see Disclaimer and Risk Factors

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Autism spectrum disorder (ASD)

Children with ASD are at high risk for impairments in attention function ¹

The presence of ADHD symptoms in children with autism spectrum disorder is associated with worse cognitive (attention) control.¹

Attention impairments contribute to poor functional outcomes, such as reduced adaptive behavior ¹

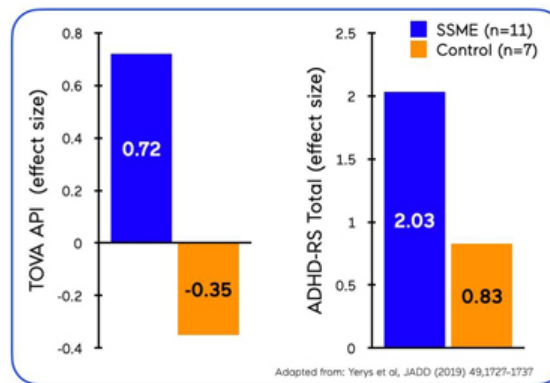
Pilot study (n=18), demonstrated high acceptability and engagement with SSME and an improvement in attention and ADHD outcome measures compared to a control condition after 4 weeks of treatment ¹

PRODUCT CANDIDATE SSME™

STATUS PRE-PIVOTAL TRIAL MEETING (FDA Q-SUB): ESTIMATED¹ H2 2022

2. Timeframes are estimates and are subject to change - see Disclaimer and Risk Factors

PATIENTS US 3
1.3M 410K
 TOTAL TARGET



*Journal of Autism
 And Developmental Disorders*

1. Yerys et al, JADD (2019) 49,1727-1737

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3. please see slide #61 for sources

Major depressive disorder (MDD)

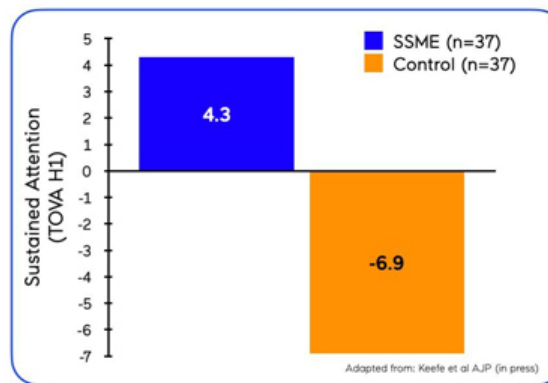
Cognitive symptoms are present during up to 94% of depressive episodes and up to 44% of periods of remission¹

Serious impact on patients' quality of life and activities of daily living¹

Inter-episode cognitive function is related to the number of previous depressive episodes²

POC RCT (n=74), significant improvement in measures of attention after 6 weeks treatment with SSME compared to control³

PATIENTS US 5
19M TOTAL **2.1M** TARGET



1. Conradi et al. Psychol Med. 2011;41(6):1165-74
 2. Kessing et al Psychol Med. 1998;28(5):1027-38
 3. Keeffe et al AJP (in press)

PRODUCT CANDIDATE SSME™ ADULT (AYA VERSION)

STATUS PRE-PIVOTAL TRIAL MEETING (FDA Q-SUB): ESTIMATED⁴ H2 2023

⁴ Timeframes are estimates and are subject to change - see Disclaimer and Risk Factors

⁵ please see slide #61 for sources

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Multiple sclerosis (MS)

Incidence of cognitive dysfunction in MS ranges from 20-60%¹

It is predictive of loss of employment, loss of quality of life, and affects all aspects of activities of daily living¹

Pilot study (n=21), significant improvement in processing speed (SDMT) in patients with cognitive dysfunction in MS²

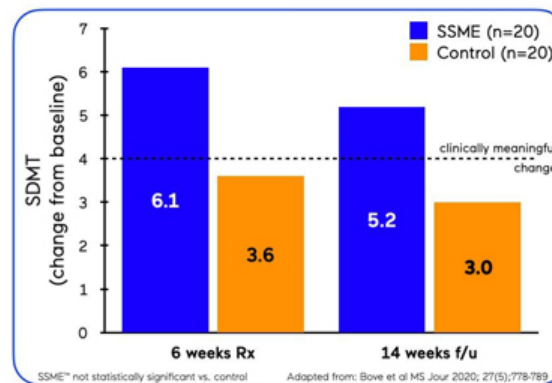
POC RCT (n=40), clinically significant improvement in SDMT (>4) after 6 weeks treatment (vs. baseline) with SSME™ in patients with cognitive dysfunction in MS. 70% of patients randomized to SSME™ maintained this clinically meaningful 4+ point increase in SDMT after a further 8 weeks observation period (compared with 37% for control, p = 0.038)³

PRODUCT CANDIDATE SSME™ ADULT (AYA VERSION)

STATUS PRE-PIVOTAL TRIAL MEETING (FDA Q-SUB): ESTIMATED⁴ H1 2023

4. Timeframes are estimates and are subject to change - see Disclaimer and Risk Factors

PATIENTS US 5
900K TOTAL
180K TARGET



Neurology and Therapy
 MULTIPLE SCLEROSIS JOURNAL

1. Benedict et al. BMC Neurol. 2012;12:55
2. Bove et al Neurol Ther 2019;8(1):135-145
3. Bove et al MS Jour 2020; 27(5):778-789

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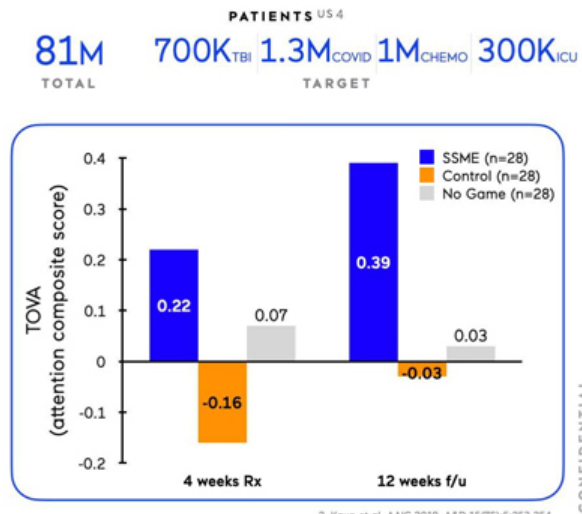
5. please see slide #61 for sources

Acute cognitive dysfunction

Cognitive impairments can occur after acute insults to the brain due to trauma, infection, hypoxia, inflammation, medication, toxins, critical illness, cancer etc.

SSME™ has the potential to assist in the short- and long-term cognitive rehabilitation of these patients

Pilot study (n=84) completed in chronic TBI (veterans 60-85 yrs with history of multiple mild TBIs or ≥1 moderate TBI and subjective cognitive complaints) showed significant improvement in measures of attention (reaction time) and working memory compared to controls¹



PRODUCT CANDIDATE SSME™ ADULT (AYA VERSION)

STATUS COVID FOG PILOT STUDY DATA: ESTIMATED³ H2 2022

1. CDC Cognitive Impairment Call to Action 2011 3. Timeframes are estimates and are subject to change - see Disclaimer and Risk Factors

4. please see slide #61 for sources

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Cognitive monitoring

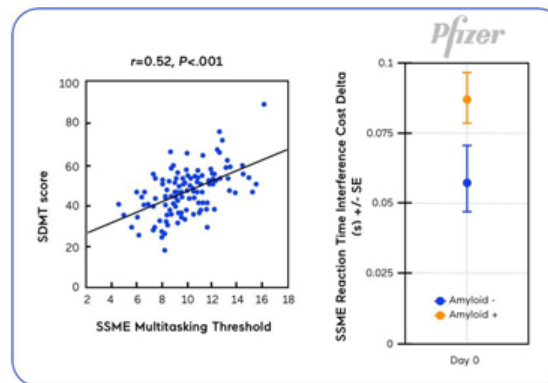
Cognition is often only assessed when there is a specific, subjective complaint from patients, family members, or caregivers¹

There is no consistent clinical protocol for how to use cognitive assessment tools¹

Most cognitive assessments have not changed in decades and many are still performed on pen and paper¹

Pilot study in MS (n=100) showed positive correlation between recognized cognitive function measure (SDMT) and SSME in assessing cognition²

Pilot study in older adults (n=54) showed ability of SSMETM to detect cognitive differences between amyloid+/- patients³



1. Smith et al Psych Times July 2021
 2. Hsu et al. JMR 2021;23(1)
 3. Leurent et al, CTAD 2016, JPAD 3;51;280-281

PRODUCT CANDIDATE SSMETM MONITOR

STATUS ONGOING STUDIES- ADHD, AGING; PLANNED: INITIATE PIVOTAL STUDY ESTIMATED⁴ H2 2023

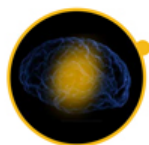
⁴. Timeframes are estimates and are subject to change - see Disclaimer and Risk Factors

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R&D technologies: beyond SSME

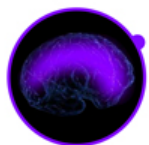
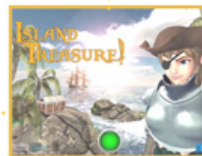
Priority areas of study: Alzheimers, MCI (mild cognitive impairment)



SNAV™

Spatial Navigation Engine

SPATIAL NAVIGATION, EPISODIC MEMORY



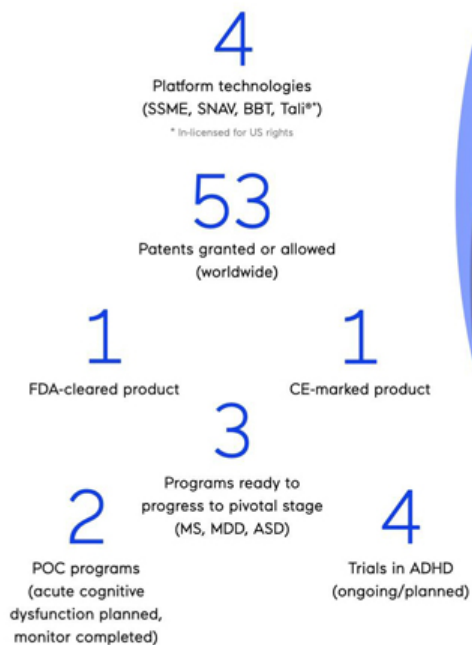
BBT™

Body Brain Trainer

ATTENTION, GOAL MANAGEMENT, WORKING MEMORY



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Pediatric ADHD¹

86% of children with ADHD have attention deficits

5x spend per ADHD child vs. neurotypical child

55% patients tried/trying/plan to try non-pharmacological treatments

44% not currently on or well-controlled by medication

1. Willcutt (2012) Neurotherapeutics, 9(3): 490-499; additudemag.com/cost-of-raising-adhd-child-study/, 2017 Clarion primary market research

Commercialization model



Consumer-driven model

Parents of children with attention issues are looking for alternative solutions - solutions that are actually designed for their kids



Active participation by a physician

A serious treatment backed by robust clinical data. Requiring an HCP prescription and is a healthcare program purchasing decision



Delivered as a care program

Receive complete cognitive care with Akili Assist®, a gateway to high-touch personalized support and assistance with curated resources and online care management dashboard



Coverage by formulary decision-makers

Hybrid self-pay/reimbursement model in place to enable growth in short term with potential track toward expanded access via coverage over time



Power of data to inform and adapt

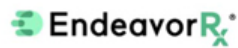
Gain direct insight into the cost-of-care and outcomes by having access to an aggregate level view of each patient's activity and completion of therapy



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Strong business model fundamentals in pre-launch phase

With 4 healthcare provider-facing sales reps driving depth with writers and highly targeted consumer pilots to identify key promotional levers, early access program is demonstrating strong leading indicators



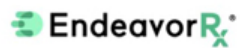
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1. Prescriber data Sep. 2020 - Dec. 2021
2. Conversion and net price data Apr 2021 - Dec 2021

Go-to-market plan for EndeavorRx®

Commercial launch 2H 2022, launch indication 8-12 y/o with age expansion studies underway

- PDT market development
- EndeavorRx® engagement in most responsive markets
- Focus on stimulant naive and patients not well controlled on medication

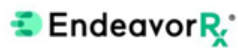
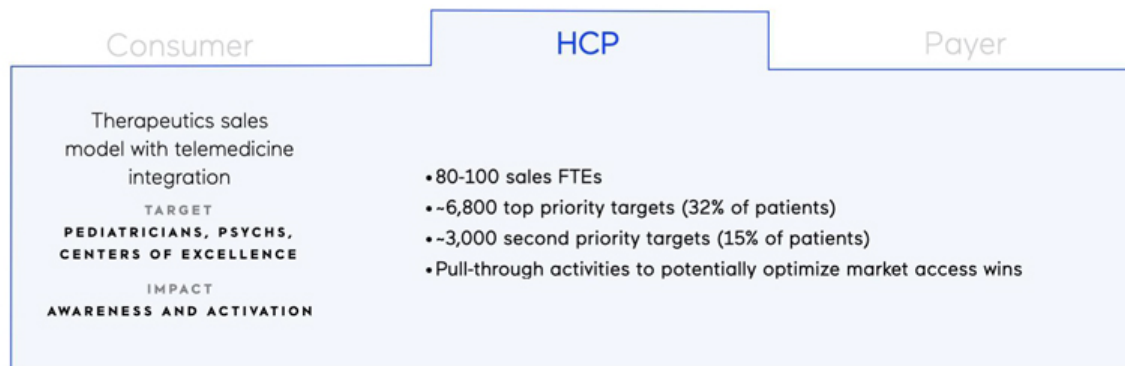


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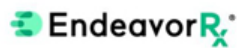
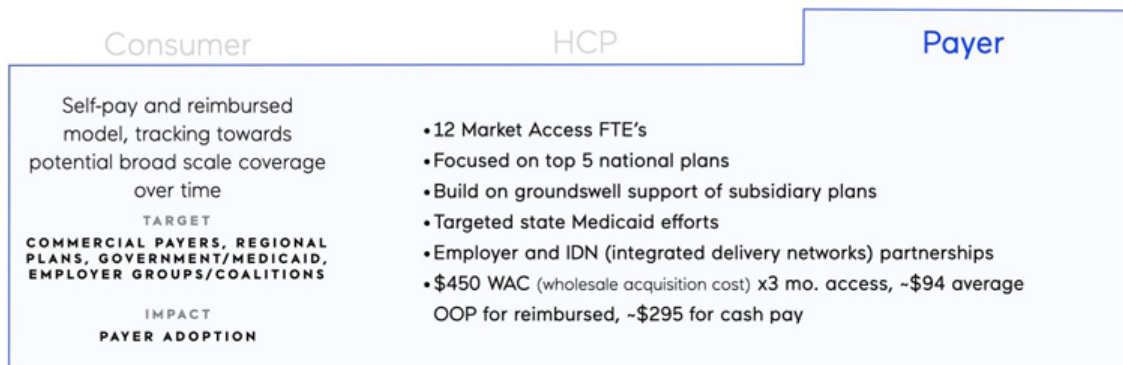


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Go-to-market plan for EndeavorRx®

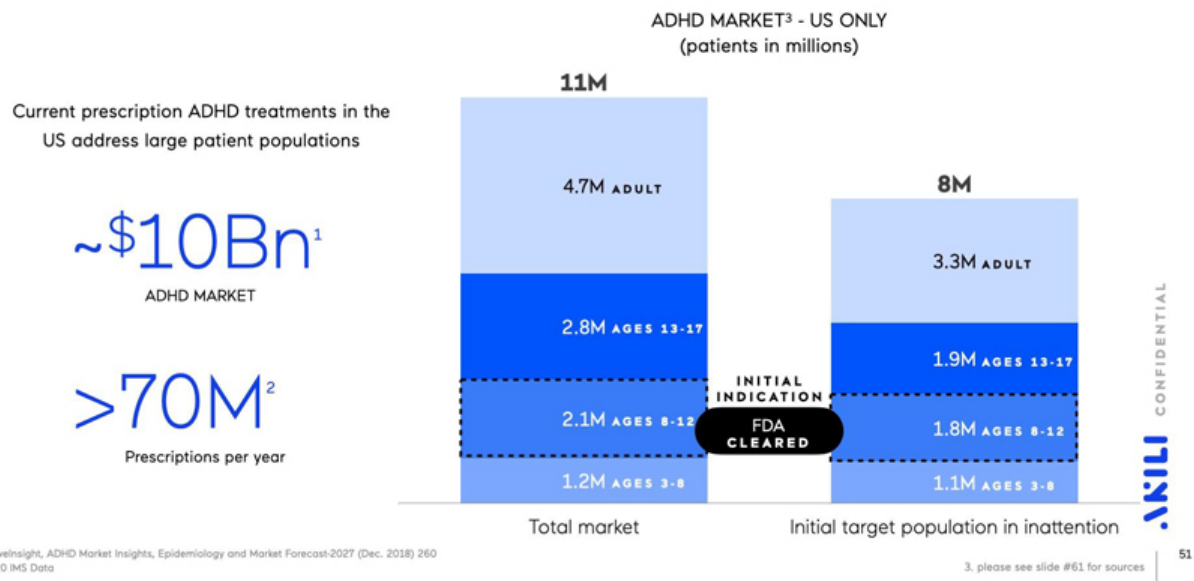
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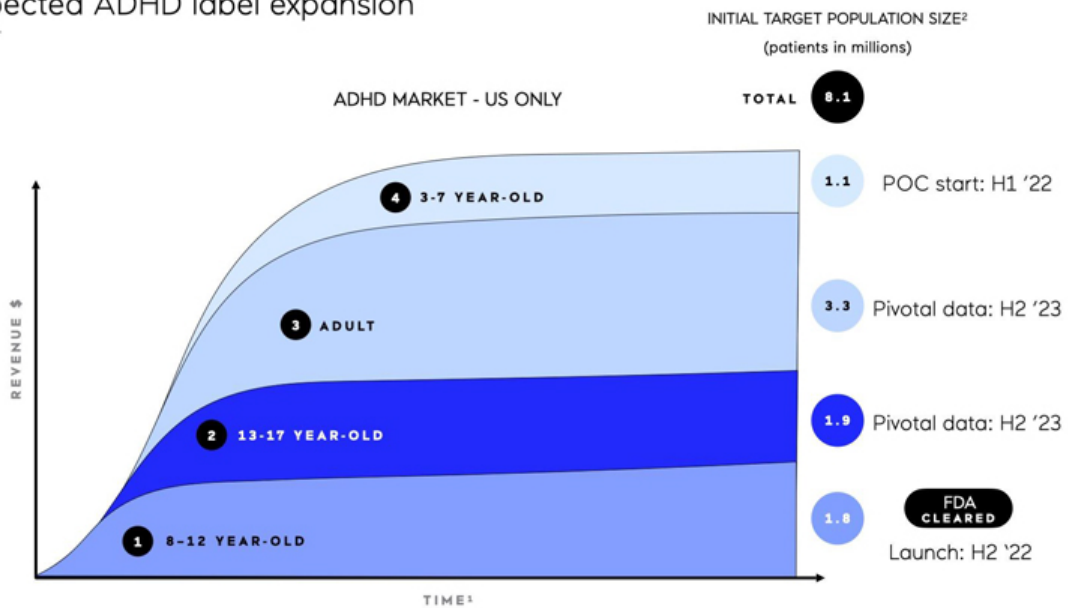


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EndeavorRx has a large and attractive initial target population in addressing attention issues



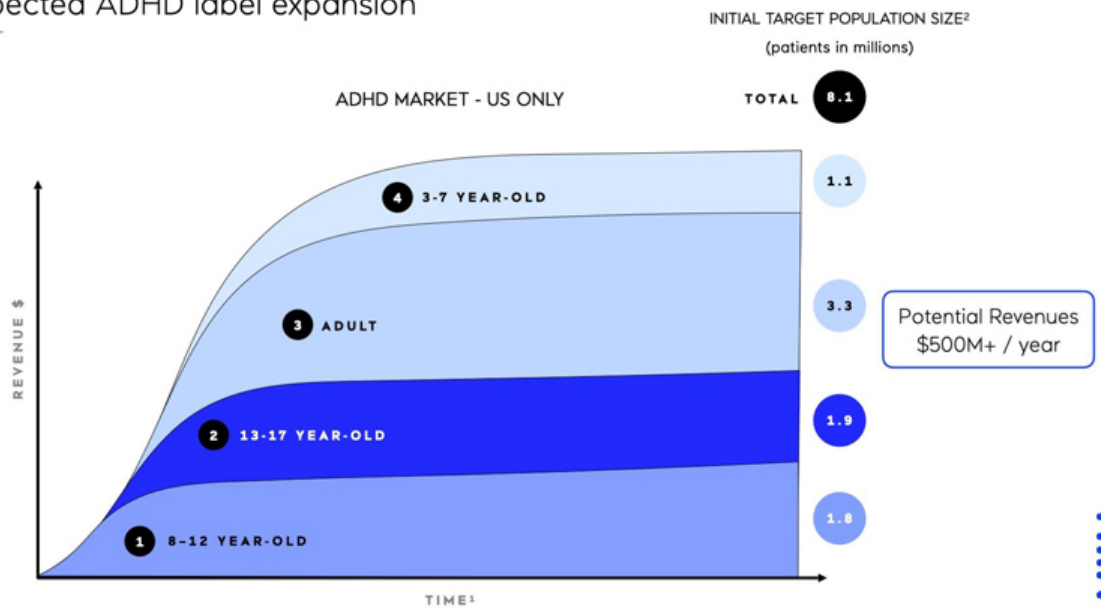
Expected ADHD label expansion



1. Timeframes are estimates and are subject to change - see Disclaimer and Risk Factors

2. please see slide #61 for sources

Expected ADHD label expansion

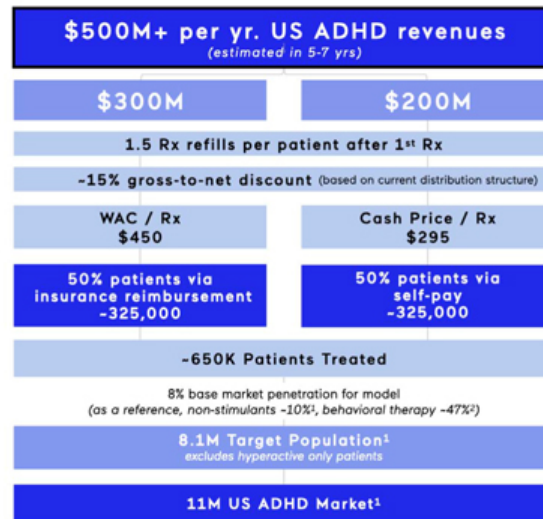


1. Timeframes are estimates and are subject to change - see Disclaimer and Risk Factors

2. please see slide #61 for sources

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\$500M+ Revenue potential in the US in ADHD alone



Upside potential:

- Additional payor coverage over-time reduces % of self-pay
- Reduced gross-to-net discounting
- Ability to adapt treatment through the patient's life extending revenue tail
- No patent cliffs typically associated with drugs

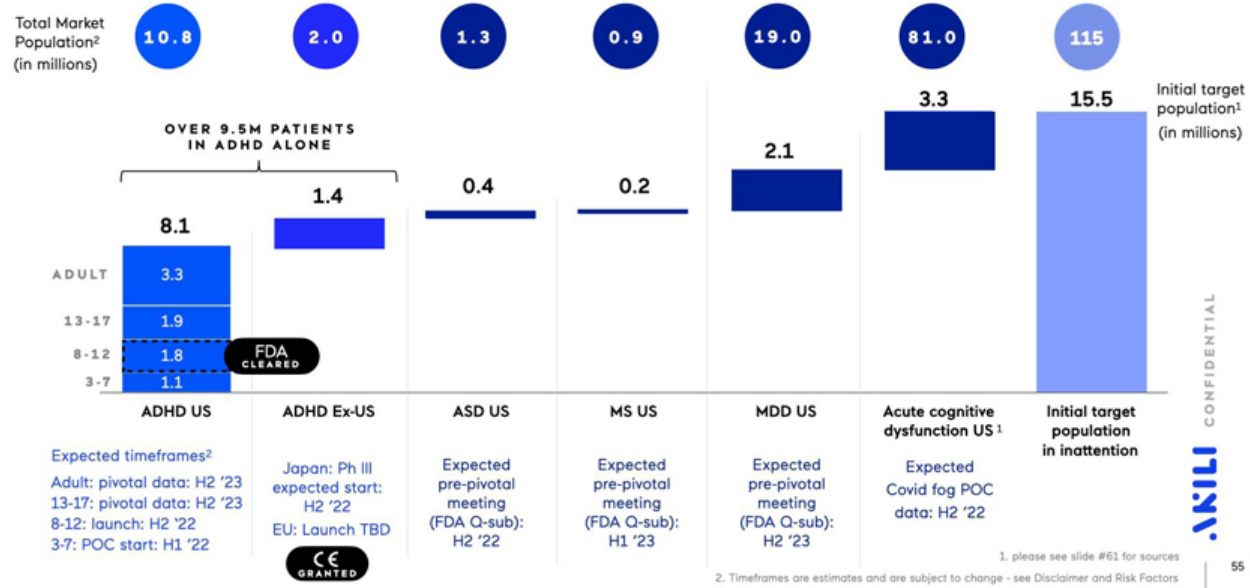
Additional revenue opportunities:

- Supplemental revenue model potential for services or treatment maintenance (e.g., care-team connected companion apps like EndeavorRx Insight®)
- Potential for physician reimbursement through remote patient monitoring

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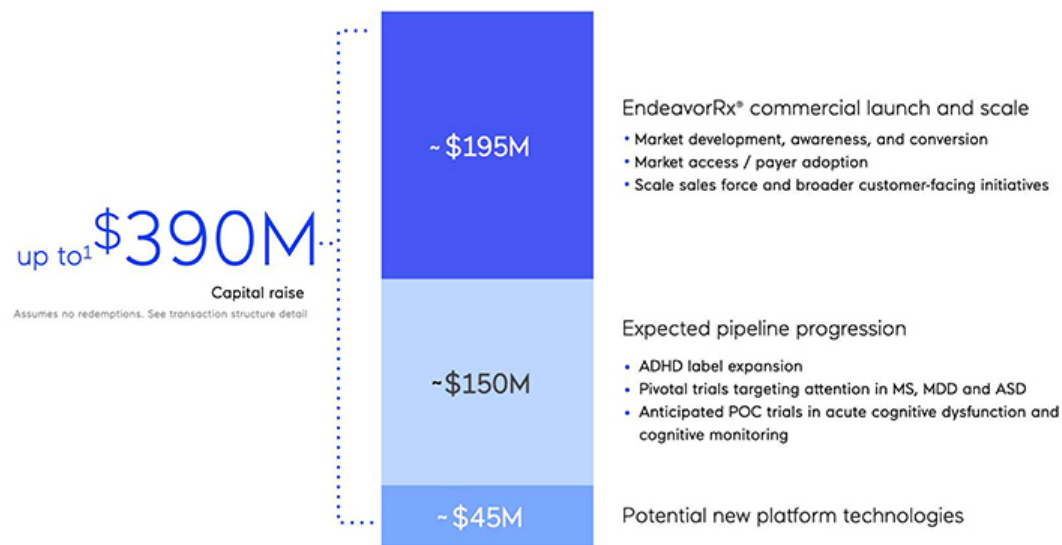
Represents market penetration of other products
 1. please see slide #61 for sources
 2. CDC.gov

Increasing TAM (Total Addressable Market) through label and indication expansion



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Capital to support EndeavorRx® launch and scale, and portfolio expansion



1. Net of \$250M from cash in trust, \$162M from PIPE investment proceeds, and ~\$22M fees

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Investment highlights

Leading digital medicine company, premier platform designed to target cognitive dysfunction across medicine

Leading platform using software to treat brain function at scale

Product designed to directly target neural physiology and delivered through high-quality entertainment experiences

First-of-its-kind prescription digital therapeutic with FDA clearance¹ and CE mark² in pediatric ADHD (8-12 y/o), currently in pre-launch phase

Active pipeline aiming to expand current technology into multiple disease conditions with chronic and acute cognitive impairments in both pediatrics and adult populations

Established model and infrastructure can be applied to new products and markets to generate sustainable growth

Akili + Social Capital Suvretta Holdings Corp. I combines groundbreaking science with consumer tech savvy to elevate the story in society and possibly unlock the promise of a new market

1. FDA marketing authorization indicated to improve attention function as measured by computer-based testing in children ages 8-12 years old with primarily inattentive or combined-type ADHD, who have a demonstrated attention issue

2. Intended for the treatment of attention and inhibitory control deficits in pediatric patients with ADHD

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Transaction structure detail

Akili pre-money valuation (\$M)

Pre-money equity value	\$600
Net cash ⁽¹⁾	(\$84)
Pre-money enterprise value	\$516

Sources of funds (\$M)

Cash in trust	\$250
PIPE investment proceeds	\$162
Total cash sources	\$412

Uses of funds (\$M)

Cash to balance sheet	\$390
Transaction fees & expenses	\$22
Total cash uses	\$412

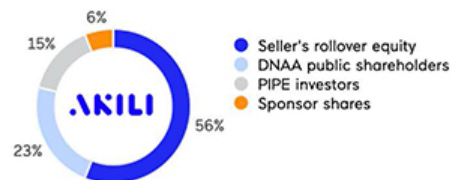
Transaction overview

Social Capital Suvretta Holdings Corp I (NASDAQ: "DNAA") to combine with Akili Interactive Labs, Inc.

Assuming no redemptions, the transaction is expected to deliver \$390 million of net proceeds to fund EndeavorRx's commercialization, pipeline progression and new platform technology development

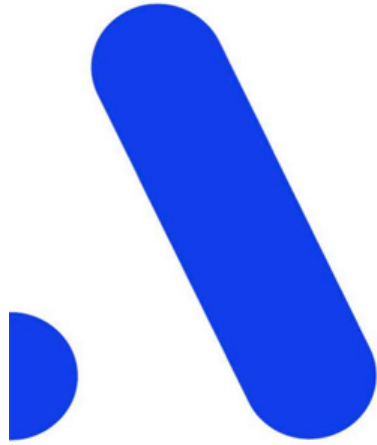
100% Seller rollover equity; incremental seller earn-out of 7.5% of fully-diluted shares outstanding immediately after closing (including shares reserved under the equity incentive plan and employee stock purchase plan), vesting evenly at share price hurdles of \$15.00, \$20.00 and \$30.00

Pro forma ownership ⁽²⁾



1. As of 9/30/2021. Inclusive of \$94M of target cash, \$10M of target debt
 2. Based on 60.0M seller rollover shares, 25.0M DNAA public shares (assuming no redemptions), 16.2M PIPE shares and 6.9M sponsor shares. Excludes seller earnout shares, vesting across three equal tranches at share prices of \$15, \$20 and \$30, respectively. There are no public or private warrants associated with Social Capital Suvretta Holdings Corp I that would result in incremental dilution. Assumes no redemptions. See transaction structure detail

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Thank you

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sshahbhag@akiliinteractive.com

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60

Sources supporting slides

Disease Area	Source of Total Population	Source for calculations supporting Initial Target Population
ADHD 4-7	CDC Survey Estimates, 2014	National Survey on Children's Health (CDC); 2003-2011
ADHD 8-12	Danielson (2018) J Clin Child Adoles Psychol, 47(2): 199-212	Willcutt (2012) Neurotherapeutics, 9(3): 490-499
ADHD 13-17	Danielson (2018) J Clin Child Adoles Psychol, 47(2): 199-212	Willcutt (2012) Neurotherapeutics, 9(3): 490-499
ADHD Adult	Roman (2018) Lancet Psychiatry, 5(10): 824-835.; Fayyad (2007) Br J Psychiatry. 190: 402-409	Salvi et al. Riv Psichiatr. Mar-Apr 2019;54(2)
ADHD EU	Clarion EU & Japan Population Estimates	Willcutt (2012) Neurotherapeutics, 9(3): 490-499
ADHD JP	Clarion EU & Japan Population Estimates	Shionogi partner estimates
Autism	https://www.cdc.gov/ncbddd/autism/data.html	Baio, J. et al MMWR Surveillance Summary (2018) Rimmelse et al. 2010. Eur Child Adolesc Psychiatry;
Depression (MDD)	https://www.nimh.nih.gov/health/statistics/major-depression	2016 NSDUH survey Conradi HJ, Ormel J, de Jonge P. Presence of individual (residual) symptoms during depressive episodes and periods of remission: a 3-year prospective study. Psychol Med 2011;41(6):1165-74
Multiple Sclerosis	Landmark Study Estimates Nearly 1 Million in the U.S. Have Multiple Sclerosis, National MS Society (Feb. 15, 2019) https://www.nationalmssociety.org/About-the-Society/News/Landmark-Study-Estimates-Nearly-1-Million-in-the-U	Benedict et al. BMC Neurol. 2012;12:55
Acute Cognitive Dysfunction	See combined sources for COVID fog, cancer-related cognitive impairment, TBI, and ICU-related cognitive dysfunction	
COVID Fog	https://www.publichealth.columbia.edu/public-health-now/news/one-three-americans-already-had-covid-19-and-2020 Garriges et al., 2020, Journal of Infection, Helm et al., 2020, The New England Journal of Medicine; Jaywant et al., 2021, Neuropsychopharmacology, Kosedla et al., 2020, The Clinical Neuropsychologist; Rogers et al., 2020, Lancet Psychiatry	Taquet et al 2021 PLOS Medicine
Cancer-Related Cognitive Impairment	https://www.cdc.gov/cancer/preventinfections/providers.htm https://www.cancer.gov/about-cancer/understanding-chemobrain	Jaelsins et al. 2018 Journal of Clinical Oncology
Traumatic Brain Injury	Fiden et al Centers for Disease Control and Prevention. (2015). Report to Congress on Traumatic Brain Injury in the United States: Epidemiology and Rehabilitation. National Center for Injury Prevention and Control; Division of Unintentional https://www.cdc.gov/traumaticbraininjury/pdf/tbi_report_to_congress_epi_and_rehab_a.pdf	Rabinowitz & Levin 2014 Cognitive Sequelae of Traumatic Brain Injury
ICU-Related Cognitive Dysfunction	https://www.sccm.org/Communications/Critical-Care-Statistics	https://www.sccm.org/Communications/Critical-Care-Statistics Cavallazzi et al 2012. Annals of Intensive Care

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