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Polibeli

Leading Global Digital Supply Chain Services Platform

Investor Presentation

July 2025



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- In connection with the Business Combination, the Registration Statement has been filed with the SEC, subject to amendments from time to time, which includes a proxy statement/prospectus of Chenghe (the "Proxy Statement/Prospectus"). The Registration Statement has been declared effective by the SEC and a definitive Proxy Statement/Prospectus has been mailed to Chenghe's shareholders as of the record date specified therein, established for voting on the Business Combination, in connection with Chenghe's solicitation for proxies for the vote by Chenghe's shareholders in connection with the Business Combination and the other matters as described in the therein.

- Before making any investment decisions, you are advised to read the definitive Proxy Statement/Prospectus and any other documents filed in connection with the Business Combination, as these materials contain important information about Chenghe, Polibeli, the Company and the Business Combination. You may also obtain a copy of the Proxy Statement/Prospectus included in the Registration Statement as well as other documents filed with the SEC regarding the Business Combination and other documents filed with the SEC, without charge, at the SEC's website located at www.sec.gov.

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Catalog

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Company Overview

02

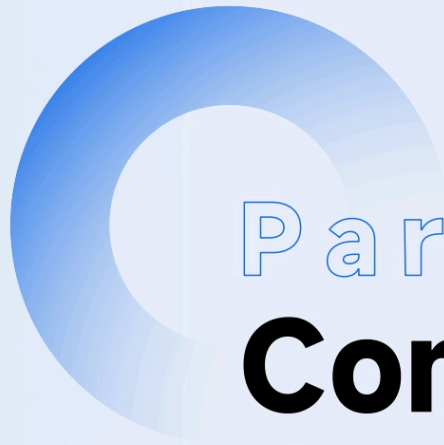
Product and
Technology

03

Financial Performance
and Competitive
Advantages

04

Investment and Future
Strategy



Part One

**Company
Overview**



Company Overview

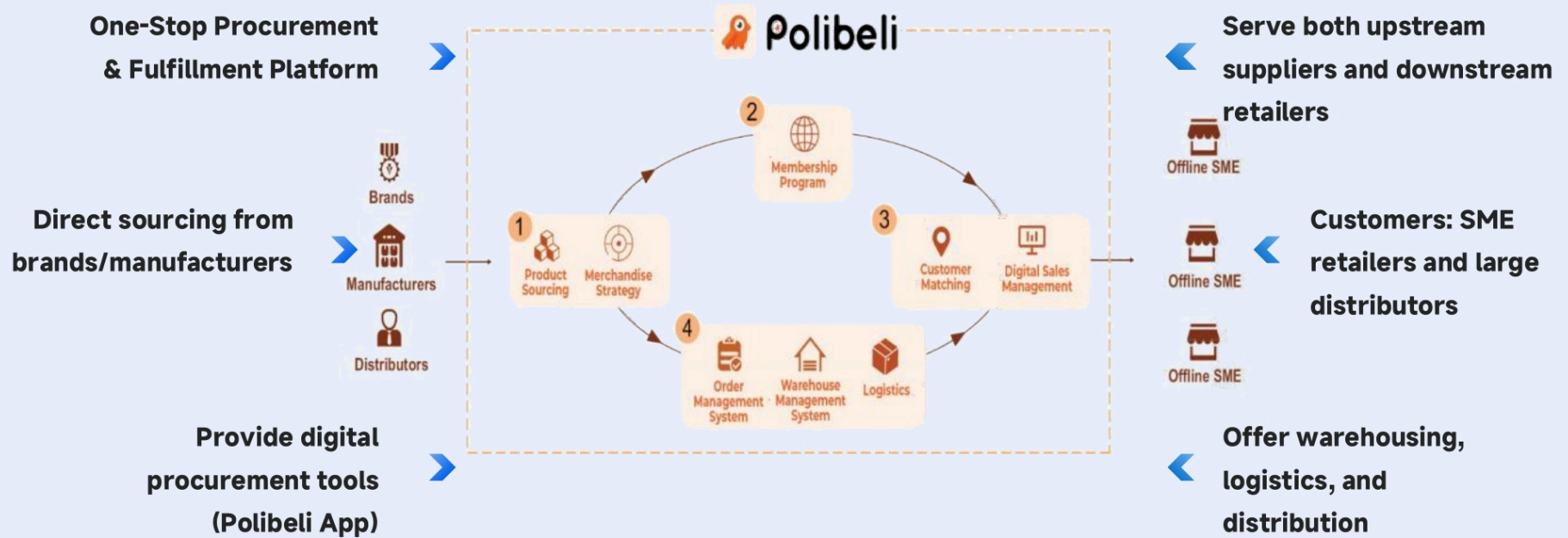
- 01 Polibeli is a digital supply chain services and distribution-sales provider.**
 - 02 End-to-end solutions including product procurement, distribution, logistics, brand operations, and digital marketing for upstream and downstream partners.**
 - 03 Vision: To build the most valuable digital supply chain services platform.**
 - 04 Mission: To make the purchasing experience simpler and at more affordable costs.**
 - 05 Core Values: Customer orientated, innovation, communication, commitment, integrity.**
-

Global Footprint

- Provide services across key markets in Asia and Europe.
- Deep local connections and market insights



Business Model





Part Two

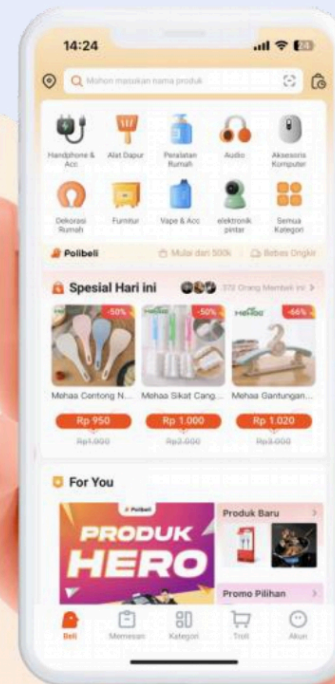
Product and Technology



Product Categories

Eight Major Product Categories

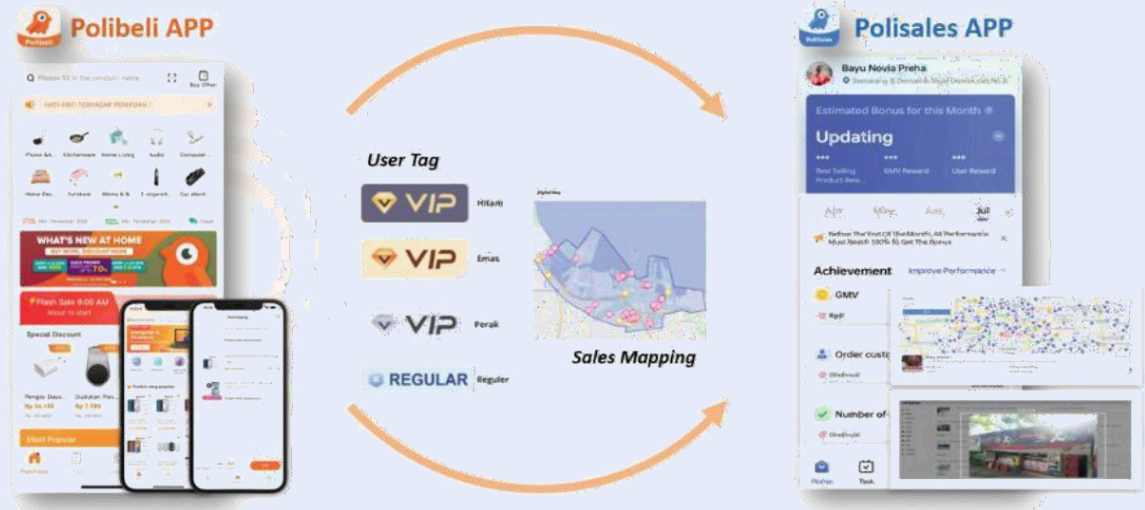
- **Consumer Electronic Accessories**
- **Household Appliances**
- **Skincare Products**
- **Oral-Care Products**
- **Cosmetics**
- **Toys and Games**
- **Healthcare Products**
- **Watches and Accessories**



Technology Platform

Digital Supply Chain Capabilities

- Proprietary platform with Polibeli App and PoliSales App
- Enables retailers to procure high-quality products efficiently
- Offers real-time visibility in inventory and order management
- Optimizes collaboration across suppliers and buyers

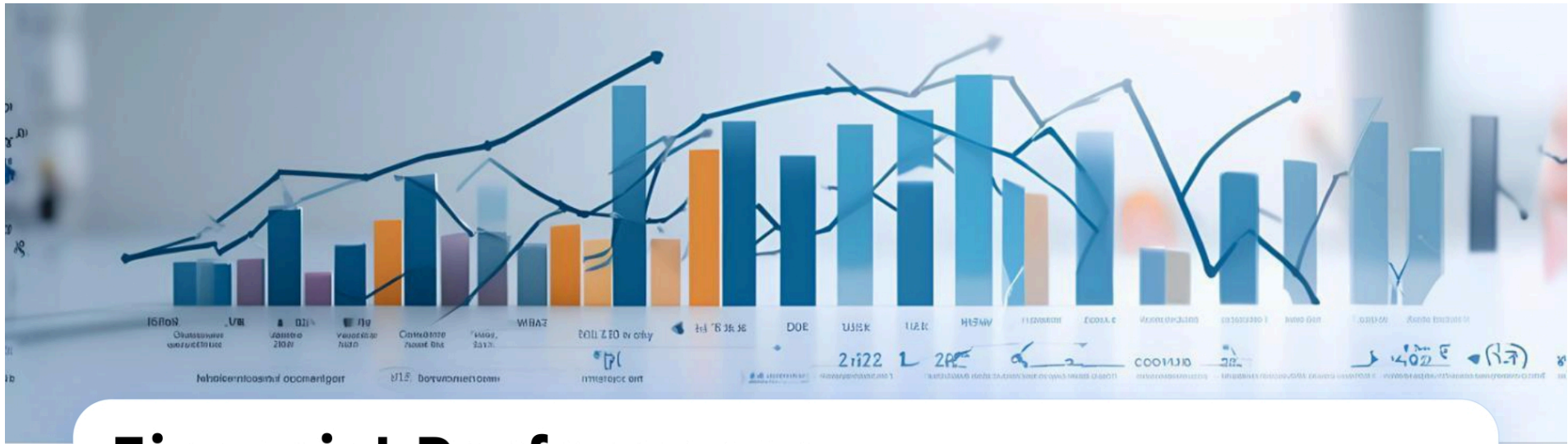




Part Three

**Financial Performance
and Competitive
Advantages**





Financial Performance

Revenue Growth

YoY 32.6%

FY2023 Revenue: USD 22.79M
FY2024 Revenue: USD 30.23M



Among them, revenue from the Indonesian market increased by 210% year-over-year.

Source: <https://www.sec.gov/Archives/edgar/data/2016420/000121390025035286/ea0213879-17.htm> As filed with the U.S. Securities and Exchange Commission on April 25, 2025

Competitive Strengths

01

Superior Procurement Experience with Diverse Product Selections

02

Digitalization -Empowered User Experience and Sales Operations

03

Deep Knowledge of the Local Markets

04

Visionary Management to Sustain Long-term Growth



Part Four

Growth Strategies



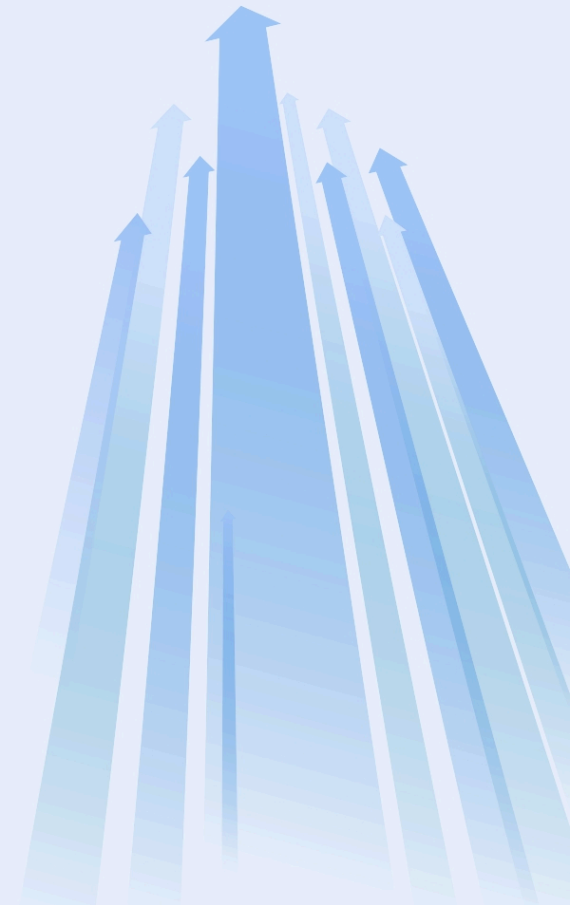
Growth Strategies

Expand the Penetration of Business in the Existing Markets and Seek Opportunities for International Business Expansion

Further Develop Digital Technologies to Add More Value to the Entire Supply Chain

Continue to Diversify Product Offerings and Strengthen Cooperations with Suppliers

Pursue Organic Business Growth through Strategic Alliances, Investments and Acquisitions





Thanks
